

Date: 19.02.2021

To,
The General Manager,
Listing Operations,
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 500306

SUB: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Dear Sir/Madam,

With reference to the above captioned subject, please note that, I, Abhishek Singhania, for and on behalf of Promoter and Promoter Group of Jaykay Enterprises Limited (“Target Company”), would like to inform your good office that 63,70,000 Equity Shares of face value of Re. 1/- each at an issue price of Rs. 10/- each of the target Company and 90,19,000 Fully convertible Warrants (‘Warrants’) convertible into equivalent number of Equity Shares of Re. 1/- each, at an issue price of Rs. 10/- each, has been allotted on 18.02.2021, pursuant to the preferential issue by the Target Company.

In this regard, please find enclosed the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,


(_____)

Abhishek singhania

CC:

The Board of Directors
Jaykay Enterprises Limited
Kamla Tower, Kanpur, Uttar Pradesh, 208001

Disclosures under Reg. 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

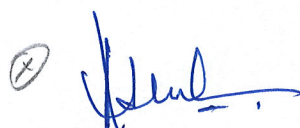
Name of the Target Company (TC)	Jaykay Enterprises Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Acquirer: <ol style="list-style-type: none"> 1. Abhishek Singhania 2. M/s JK Traders Limited Persons Acting in Concert (PAC): <ol style="list-style-type: none"> 3. Gaur Hari Singhania jointlywith Vasantlal D.Mehta &Raghubir Prasad Singhania 4. Sushila Devi Singhania 5. Kalpana Singhania 6. Kavita Y Singhania 7. Manorama Devi Singhania 8. Nidhipati Singhania 9. Ramapati Singhania 10. Raghavpat Singhania 11. Madhav Krishna Singhania 12. G.H.Securities Pvt. Ltd. 13. Yadu International Ltd. 14. Yadu Securities Pvt.Ltd. 15. Ajay Kumar Saraogi 16. Anil Kumar Agarwal 17. Satish Kumar Agarwal 		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Abhishek Singhania	2342368	6.31	6.31
M/s JK Traders Limited	4462142	12.02	12.02
PAC	5041143	13.58	13.58
b) Shares in the nature of encumbrance	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	NIL	NIL
Total (a+b+c+d)	11845653	31.90	31.90

Details of acquisition:			
a) Shares carrying voting rights acquired/sold			
Abhishek Singhania	3000000	5.97	3.86
M/s JK Traders Limited	3370000	5.99	2.90
#PAC	NIL	-1.99	-3.98
b) Shares in the nature of encumbrance			
	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares			
	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
Abhishek Singhania	4100000	-	7.81
M/s JK Traders Limited	4919000	-	9.37
Total (a+b+c+d)	15389000	9.97	19.95
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Abhishek Singhania	5342368	12.28	10.17
M/s JK Traders Limited	7832142	18.00	14.91
PAC	5041143	11.59	9.60
b) Shares in the nature of encumbrance			
	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares			
	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
Abhishek Singhania	4100000	-	7.81
M/s JK Traders Limited	4919000	-	9.37
e) Total (a+b+c+d)	27234653	41.87	51.85
Mode of acquisition /sale	Preferential Allotment of Equity Shares		
Date of receipt of intimation of allotment of shares	19.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,71,34,752/- comprising of 3,71,34,752 Equity Shares of Re. 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 4,35,04,752/- comprising of 4,35,04,752 Equity Shares of Re. 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,25,23,752/- comprising of 5,25,23,752 Equity Shares of Re. 1/- each.		

Note: The said acquisition is within the threshold limit prescribed vide SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2020, effective from 16-06-2020.

#%age in Voting rights only on account of allotment to other Promoters.

For self and on behalf of PAC


Abhishek Singhania