

Ref. No.CO:CS:RC:2024-25:022

April 18, 2024

BSE Limited,
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Sub: Compliance Certificate under Regulation 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations)

BSE Scrip Code No.: 532772 **NSE SYMBOL: DCBBANK**

Please find attached herewith Compliance Certificate dated April 16, 2024 issued by M/s. S. N. ANANTHASUBRAMANIAN & CO., Company Secretaries for the year ended March 31, 2024 in compliance with the requirements mentioned under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations).

Kindly acknowledge and take the same on your record.

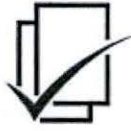
Thanking you,

Yours faithfully,

Rubi Chaturvedi
Company Secretary &
Compliance Officer

Encl: as above

DCB Bank Limited



S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

10/25-26, 2nd Floor, Brindaban,
Thane (W) - 400 601
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E: snaco@snaco.net | W: www.snaco.net
ICSI Unique Code: P1991MH040400

**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS
AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

For the Financial Year ended 31st March, 2024

On the basis of information provided by the officers of **Link Intime India Private Limited**, the Registrar & Transfer Agents (RTA) of **DCB Bank Limited** bearing **CIN: L99999MH1995PLC089008** (ISIN: INE503A01015) and having its registered office 601 & 602, Peninsula Business Park, 6th Floor, Tower A, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 (hereinafter referred to as "the Company"), for the period from **01st April, 2023** to **31st March, 2024** (review period) for the purpose of issuing a Certificate under Clause 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended till date and the Listing agreement entered into by the Company with BSE Limited and National Stock Exchange of India Limited and based on the registers maintained by the RTA, we hereby certify that;

- 1) No requests for transfer, sub-division, consolidation, exchange or endorsement of calls/ allotment monies were received by the Company during the period from **1st April, 2023** to **31st March, 2024**.
- 2) Six (6) requests for replacement of share certificates were received by the Company during the period from **1st April, 2023** to **31st March, 2024** which were processed by the RTA and Letter of Confirmation (LOC) were issued, as required under SEBI Circular SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated 25th January, 2022 and EBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/65 dated 18th May, 2022.

For S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries



S. N. Viswanathan
Partner

ACS: 61955 | COP NO.: 24335

ICSI UDIN : A061955F000146041

16th April, 2024 | Thane