



**BCPL** *Railway Infrastructure Limited*

February 13, 2023

The Corporate Relationship Department  
BSE Limited (BSE)  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

**Sub: - Press Release and Investor Presentation on the highlights of the Un-audited standalone and consolidated financial results of the Company for the quarter and nine months ended December 31, 2022**

Further to our letter dated February 4, 2023 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited standalone and consolidated financial results for the quarter and nine months ended December 31, 2022 were approved by the Board of Directors of the Company at their meeting held on Monday, February 13 2023, that commenced at 3.30 p.m.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited standalone and consolidated Financial Results and the business operations of the company.

Yours faithfully,  
For BCPL Railway Infrastructure Limited

Devshree Sinha  
Company Secretary

REGISTERED OFFICE

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**PRESS RELEASE**

**RESULTS Q3 OF FY 22-23**

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 13<sup>th</sup> February, 2023 to consider and approve the standalone and consolidated result of Q3 and Nine Months (9M) of FY 2022-23.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In lacs

Rs. In Lacs	RB	RB	Change	MEB	MEB	Change
	9M FY 22-23	9M FY 21-22		9M FY 22-23	9M of FY 21-22	
Revenue	6938.07	4483.65	54.74%	2084.10	2740.01	(-) 23.94%
EBIDTA	846.65	553.30	53.02%	57.06	104.09	(-) 45.18%
EBIDTA - %	12.20%	12.34%		2.74%	3.80%	

1. Financial (Consolidated)

Rs. In Lacs	Total	Total	Change
	9M FY 22-23	9M FY 21-22	
Revenue	9022.16	7223.66	24.90%
EBIDTA	901.59	657.39	37.15%
EBIDTA - %	9.99%	9.10%	9.78%
Profit Before Tax	796.31	576.91	38.03%
Profit After Tax	570.70	415.59	37.32%

**RB- Railway Business**

**MEB – Merchant Export Business**

**Performance Highlight**

**Railway Electrification Segment**

During the quarter and nine months ended 31<sup>st</sup> December 2022, Railway Business of the Company has been able to perform satisfactorily amidst inflationary pressures and the management is of the





view that the business of the Company would continue to perform in line with macro economic trends in the country.

The order book position of the company at the end of the quarter worth Rs.15576.40 lacs.

#### **Merchant Exports Business**

Due to high levels of geopolitical and inflationary risks all over the world the management has decided to tread cautiously in the export business so that the company is not forced to land in an untoward situation. As a result, the export business has registered a de growth but the management is optimistic of opportunities once the world economic situation stabilises.

#### **300 Mt per day Rice Bran Oil Extraction Project – BCL Bio Energy Private Limited (subsidiary)**

Work on the **300 TPD Rice Bran Oil Extraction** project is in progress and investments to the tune of Rs. 1065.70 lacs have been made till 31<sup>st</sup> December, 2022. The Management is hopeful of starting commercial operations from the second half of FY 23-24.

