



NEOGEN
CHEMICALS LTD.

February 8, 2020

<p>BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</p> <p>Scrip Code No: 542665</p>	<p>The National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051</p> <p>Company Symbol: NEOGEN</p>
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Dear Sir/Madam,

Sub: Disclosure under regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015.

Ref.: SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (Listing Regulations), we enclose herewith Statement of Deviation / Variation in utilization of funds raised ("Statement") as at December 31, 2019, which has been duly reviewed and recommended by the Audit Committee.

Further there was no unutilized amount as at December 31, 2019 and no Deviation/ Variation occurred in the object/ utilization of IPO proceeds.

Kindly take the above on your record and disseminate the same for the information of investors.

Thanking you.

Yours faithfully

For **Neogen Chemicals Limited**

Unnati Kanani
Company Secretary & Compliance Officer
Membership No: ACS 35131



Encl:

1. Statement of Deviation / Variation in utilization of funds raised ("Statement") as at December 31, 2019.

