



Muthoot Finance Limited

Registered Office :
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Opp. Saritha Theatre Complex,
Banerji Road, Ernakulam - 682 018
Kerala, India.
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Ref: SEC/MFL/SE/2023/4705

April 14, 2023

National Stock Exchange of India Ltd.

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: **MUTHOOTFIN**

BSE Limited

Department of Corporate Services
P. J. Tower, Dalal Street,
Mumbai 400 001
Scrip Code: **533398**

Dear Sir/Madam,

Sub: Intimation regarding the pre-payment of external commercial borrowings of USD 550 million due on September 02, 2023 raised under the Global Medium Term Note Programme ("GMTN Programme") by Muthoot Finance Limited

Reference: Muthoot Finance Limited Series USD 550 Million Fixed Rate Senior Secured Notes Due on September 02, 2023

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the approval of the Finance Committee of the board of Directors of Muthoot Finance Limited ("**Company**") in its meeting held on 28th March, 2023, we wish to inform you that the Company has completed the pre-payment of external commercial borrowings to the tune of **USD 225 million on April 13, 2023**. Consequent upon the pre-payment of the external commercial borrowings, the Company has initiated steps for cancellation of the Senior Secured Notes issued by the Company under the GMTN Programme and listed on the International Securities Market of the London Stock Exchange.

The pre-payment of the external commercial borrowings was in compliance with the applicable laws including Master Directions on External Commercial Borrowings, Trade Credits and Structured Obligations issued by the Reserve Bank of India on March 26, 2019, as may be amended from time to time.

For Muthoot Finance Limited

Rajesh A
Company Secretary
ICSI Membership No. FCS 7106