

May 28, 2021

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

To,
BSE Limited,
Listing Department
P. J. Towers, 1st Floor,
Dalal Street, Fort, Mumbai 400 001

Scrip Code: NSE: SMARTLINK

BSE: 532419

Dear Sir/Madam,

Sub: 1. Extinguishment of equity shares in connection with the Buyback of 33,25,000 equity shares of INR 2/- each (“Equity Share”) of Smartlink Holdings Limited (“Company”)
2. Reconciliation of the share capital of the Company

In compliance with Regulation 11 of Securities and Exchange Board of India (Buyback of Securities) Regulations 2018, as amended (“**Buyback Regulations**”), this is to inform you that the Company has extinguished 33,25,000 fully paid up equity shares of Rs. 2/- each (in dematerialized form).

We also enclose a copy of the letter dated 28th May 2021 from National Securities Depository Limited confirming the extinguishment of demat shares and a certified true copy of the certificate dated 28th May, 2021 relating to extinguishment of 33,25,000 equity shares in accordance with the Buyback Regulations.

In view of the above, please note the following:

Reconciliation of Share Capital of the Company (Pre and Post Extinguishment)			
Sr. No	Particulars	No. of Equity Share of face value Rs.2/- each	Amount (Rs.)
1.	Pre-extinguishment, Issued and Paid-Up Capital	1,33,00,000	2,66,00,000
2.	Less: Shares bought-back and credited to our account		
	a) Electronic Form	33,25,000	66,50,000
	b) Physical Form	0	0
3.	Post Extinguishment, Issued and Paid-Up Capital	99,75,000	19,95,000

SMARTLINK HOLDINGS LIMITED

(Formerly known as Smartlink Network Systems Limited)

Corporate Office : 215 Atrium, 2nd Floor, B-Wing, Courtyard Marriott Compound, Andheri-Kurla Road, Andheri (E), Mumbai - 400 093, INDIA
Land Phone : +91 22 4938 6666

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, GA, 403722, IN | Land Phone : +91 832 2885400 | Fax : +91 832 2783395
www.smartlinkholdings.com

Further, we would like to confirm that the above extinguishment has been done as per the provisions of Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on 26th May, 2021 and have been reproduced in the 'Annexure A' for ease of reference.

Yours Sincerely,

For **SMARTLINK HOLDINGS LIMITED**

URJITA DAMLE
COMPANY SECRETARY

SMARTLINK HOLDINGS LIMITED

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Annexure A

The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre Buyback*		Post Buyback	
	Number of Shares	% to existing Equity share capital	No. of Shares post Buyback	% holding post Buyback
Promoters and members of promoter group, and persons acting in concert (Collectively the 'Promoter')	99,18,473	74.57	69,71,511	69.89
Foreign Investors (including Non-Resident Indians/FIIs/Foreign Mutual Funds)	62,602	0.47	30,03,489	30.11
Financial Institutions/ Banks/Banks & Mutual promoted by Banks/Institutions	393	Negligible		
Others (Public, Public Bodies, Corporate, etc.)	33,18,532	24.96		
Total	1,33,00,000	100.00	99,75,000	100.00

* As on Record Date.

For SMARTLINK HOLDINGS LIMITED

URJITA DAMLE
COMPANY SECRETARY

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Ref: II/CA/COM/25337/2021

May 28, 2021

Ms. Urjita Damle
Company Secretary
Smartlink Holdings Limited
L-7, Verna Industrial Estate,
Verna Salcete,
Goa - 403722

Sub : Buy-back (tender offer)

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES PRIVATE LIMITED. , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE178C01020	SMARTLINK HOLDINGS LIMITED EQ FV RS.2/-	Debit	1	3,325,000.000	27/May/2021

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date:28/05/2021 12:07:46
Reason: Authentication
Location: NSDL,Mumbai

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
SMARTLINK HOLDINGS LIMITED ("The Company")**

The certificate is being issued in compliance with requirements of Regulation 11 of Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations").

Pursuant to the Public Announcement dated February 12, 2021 which was published on February 15, 2021, and the Letter of Offer dated April 21, 2021, the Company bought back 33,25,000 equity shares of the face value of INR 2/- each fully paid up ("Equity Shares"), from its existing shareholders, through tender offer route at a price of Rs. 95/- per Equity Share. The tendering period for the Buyback opened on April 30, 2021 and closed on May 14, 2021 ("Tendering Period"). The following are the details of the Equity Shares so bought back by the Company during the Tendering Period and extinguished:

A. EQUITY SHARES IN DEMATERIALIZED FORM:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	Number of Equity Shares Extinguished
National Securities Depository Limited - NSDL	VENTURA SECURITIES LTD. DP ID No. - IN303116	13365600	27 th May, 2021	33,25,000

B. EQUITY SHARES IN PHYSICAL FORM:

Sr. No.	Date of Extinguishment	Folio No.	Number of Equity Shares extinguished	Certificate Nos.	Distinctive Nos.
--	--	--	Nil	--	--

TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED (A+B): 33,25,000

It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the SEBI Buyback Regulations.

For Smartlink Holdings Limited		
 K. R. Naik Executive Chairman DIN: 00002013 	 K. M. Gaonkar Director DIN: 00002425 	 Urjita Damle Company Secretary and Compliance Officer ICSI Membership No.: A2454 
 M. Muralikrishna General Manager 	For MSKA & Associates Chartered Accountants (Firm Registration No:- 105047W)  Darryl Frank Partner (Membership No.:- 104096) 	

Date: May 28, 2021

Enclosed:

1. Confirmation letter dated 28th May, 2021 from National Securities Depository Limited for extinguishment of Equity Shares in the dematerialised form.