



**DILIP BUILDCON LIMITED**  
INFRASTRUCTURE & BEYOND

Date: April 26, 2021

**To**  
**The National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Company symbol: DBL

**To**  
**BSE Limited**  
Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Security code no.: 540047

**Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Share(s)") by Dilip Buildcon Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "QIP").**

Dear Sir/ Madam,

Further to our letter dated April 20, 2021 intimating you about the meeting of the Qualified Institutions Placement Committee of the Board of Directors of the Company ("QIP Committee") held on April 20, 2021 in respect of the QIP, we wish to inform you that the QIP Committee at its meeting held today i.e. April 26, 2021 has, inter alia, passed the following resolutions:

- Approved the closure of the issue period for the QIP today i.e. April 26, 2021 pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the QIP, which opened on April 20, 2021;
- Determined and approved the issue price of ₹ 540/- per Equity Share (including a premium of ₹530/- per Equity Share), which is at a discount of 5% (i.e. ₹ 28.41 per Equity Share) to the floor price of ₹ 568.41 per Equity Share] determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the QIP;
- Approved and finalized the confirmation of allocation note to be sent to the qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the QIP;
- Approved and adopted the placement document dated April 26, 2021 in connection with the QIP.

The QIP was opened on April 20, 2021 and the same was intimated to you pursuant to our letter dated April 20, 2021.

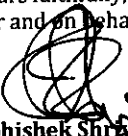
The meeting of the QIP Committee commenced at 11.15 PM and concluded at 11.30 PM

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For and on behalf of Dilip Buildcon Limited

  
Abhishek Shrivastava  
Company Secretary  
A-19703



ISO 9001:2015

CIN No. L45201MP2006PLC018689

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