

FAMILY CARE HOSPITALS LIMITED
(Formally known as SCANDENT IMAGING LIMITED)

CIN: L93000MH1994PLC080842

Regd Address: Plot No. A-357, Road No. 26, Wagle Industrial Estate, MIDC, Thane
(West), Maharashtra -400604

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To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India.

Date: February 28, 2023

Dear Sir / Madam,

Sub: Outcome of the Rights Issue Committee Meeting of Family Care Hospitals Limited

This is further to our intimations regarding Rights Issue of the Company and in accordance with the Letter of Offer dated January 18, 2023 and pursuant to finalization of the Basis of Allotment of the Rights Issue in consultation with the designated stock exchange, i.e., BSE Limited ("BSE"), Lead Manager and Registrar to the Issue, the Members of the Rights Issue Committee of the Company, at its meeting held today, i.e., February 28, 2023 has inter alia approved the allotment of 2,19,14,774 fully paid-up equity shares of face value of ₹10/- each to the eligible applicants at an issue price of ₹12/- each per rights equity share (including premium of ₹2/- per equity share).

The Company has received valid subscription of 2,19,14,774 Equity Shares i.e., 53.76% of the total Issue Size. In terms of Regulation 86(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the requirement of minimum subscription is not applicable to the Issue and the size of the issue will stand reduced to the extent of the Rights Issue subscribed. For further details, please see page no. 48 of the Letter of Offer dated January 18, 2023.

Subsequent to the said allotment, the issued, subscribed, and paid-up equity share capital of the Company stands increased from Rs. 32,10,00,000/- (Rupees Thirty-Two Crores Ten Lakhs Only) divided into 3,21,00,000 (Three Crores Twenty-One Lakhs Only) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) to Rs. 54,01,47,740/- (Rupees Fifty Crores One Lakh Forty-Seven Thousand Seven Hundred and Forty Only) divided into 5,40,14,774 (Five Crores Forty Lakhs Fourteen Thousand Seven Hundred and Seventy-Four only) Equity Shares of face value of Rs. 10/- (Rupees Ten Only).

The meeting of the Committee commenced at 4 p.m. and concluded at 7:30 p.m. Please take the same in your record.

Kindly take it on record.

Thanking You,

For Family Care Hospitals Limited

Pandoo Naig
Managing Director