## <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

## Part A - Details of the Acquisition

Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group		CONCORD BIOTECH LIMITED.  Estate of Late Mr. Rakesh Jhunjhunwala PAC: Rekha Jhunjhunwala, Nishtha R. Jhunjhunwala, Aryaman R. Jhunjhunwala, Aryavir R. Jhunjhunwala, Aryaman Jhunjhunwala Discretionary Trust, Aryavir Jhunjhunwala Discretionary Trust, Nishtha Jhunjhunwala Discretionary Trust							
					Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange and BSE Limited		
					Details of the acquisition as follows		Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Bef acq	ore the acquisition under consideration, holding of uirer along with PAC:								
a) b) c) d)	non-disposal undertaking/ others)		a) 24.8006% b) 0% c) 0% d) 0%	a) N. A b) N. A c) N. A d) N. A					
e)	Total (a+b+c)	e) 2,59,45,436 shares	e) 24.8006%	e) N. A					
Deta	ails of acquisition:								
a) b) c)	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired		a) 0% b) 0%	a) N. A b) N. A					
	category) acquired Shares in the nature of encumbrance (pledge/ lien/		c) 0%	c) N. A					
d)	non-disposal undertaking/ others)	d) 0	d) 0%	d) N. A					

A	fter the acquisition, holding of:		E 25 10 3 49 5		
a)	Shares carrying voting rights	a) 2,59,45,436 shares	a) 24.8006%	a) N. A	
b) c)	VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	b) 0 c) 0	b) 0% c) 0%	b) N. A c) N. A	
d)	voting rights in the TC (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/ lien/	d) 0	d) 0%	d) N. A	
e)	non-disposal undertaking/ others) Total (a+b+c)	e) 2,59,45,436 shares	e) 24.8006%	e) N. A	
Mode issue /	of acquisition (e.g. open market / public issue / rights / preferential allotment / inter-se transfer etc).	Not applicable	(Refer Note 1)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		N. A			
allotm any o	of acquisition of / date of receipt of intimation of nent of shares / VR / warrants / convertible securities / other instrument that entitles the acquirer to receive s in TC.	Not applicable (Refer Note 1)			
Equity the sa	y share capital / total voting capital of the TC before id acquisition	Rs. 10,46,16,204 /- (10,46,16,204 equity shares of the Face Value of Re. 1/- each)			
Equity share capital/ total voting capital of the TC after the said acquisition  Rs. 10,46,16,204 /- (10,46,16,204 equitor) of the Face Value of Re. 1/- each)					
Total acquis	andrea share voting capital of the 1C after the said	N.A			

## Part-B

Note 1: The shares are held since various dates from December 2009 and upon listing of the equity shares on 18<sup>th</sup> August 2023, I am making the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

(\*) Diluted share/voting capital means the total number of shares in the target company assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the target company.

Rekha Jhunjhunwala

## Rekha Jhunjhunwala

(Nominee and Executor to Estate of Late Mr. Rakesh Jhunjhunwala) Signature of the Authorized Signatory

Place: Mumbai Date: 31st August 2023