

14<sup>th</sup> December, 2021

To,  
The Secretary  
The Listing Department  
**The BSE Limited**  
P. J. Towers, Dalal Street  
Fort, Mumbai – 400 001

To,  
The Secretary  
The Listing Department  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East)  
Mumbai – 400 051

Sub.: **Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Ref: **Scrip Code: 533239 (BSE); Symbol: PRAKASHSTL (NSE)**

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 14<sup>th</sup> December, 2021 as the member of Promoter Group of Prakash Steelage Limited.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,



**ASHOK M. SETH**

Encl.: a/a

14<sup>th</sup> December, 2021

To,  
**Company Secretary**  
**Prakash Steelage Limited**  
1st Floor, Shatrunjay Apts,  
28, Sindhi Lane,  
Nanubhai Desai Road,  
Mumbai – 400 004.

Sub.: Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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**ASHOK M. SETH**

Encl.: a/a



*Sita*  
Received  
14/12/21

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Prakash Steelage Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>ASHOK MAFATLAL SETH</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>1. BSE Limited 2. National Stock Exchange of India Limited</b>		
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the <del>acquisition</del>/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	45,34,000	2.59	2.59
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>45,34,000</b>	<b>2.59</b>	<b>2.59</b>
<b>Details of <del>acquisition</del>/sale</b>			
a) Shares carrying voting rights <del>acquired</del> /sold	8,32,500	0.48	0.48
b) VRs <del>acquired</del> /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>8,32,500</b>	<b>0.48</b>	<b>0.48</b>
<b>After the <del>acquisition</del>/sale, holding of:</b>			



a) Shares carrying voting rights	37,01,500	2.11	2.11
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>37,01,500</b>	<b>2.11</b>	<b>2.11</b>
Mode of <del>acquisition</del> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Open Market</b>		
Date of <del>acquisition</del> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>10/12/2021</b>		
Equity share capital / total voting capital of the TC before the said <del>acquisition</del> / sale	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares of Re. 1/- each)		
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares of Re. 1/- each)		
Total diluted share/voting capital of the TC after the said <del>acquisition</del> /sale	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares of Re. 1/- each)		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**ASHOK M. SETH**

**Place: Mumbai**

**Date: 14/12/2021**