

April 22, 2020

1) Manager-CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Re: Jagran Prakashan Limited
Scrip Code: 532705
ISIN No.: INE199G01027

2) Listing Manager,
National Stock Exchange of India Ltd.,
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Re: Jagran Prakashan Limited
Scrip Code: JAGRAN
ISIN No.: INE199G01027

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

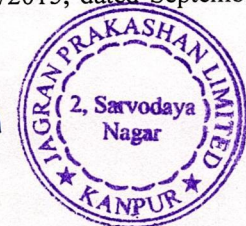
This has reference to (i) our letter dated December 24, 2018 regarding notice of the Board Meeting held on January 03, 2019 to, *inter-alia*, approve the issuance of Secured Redeemable Non-convertible Debentures up to Rs. 300 crores, (ii) our letter dated January 03, 2019 regarding outcome of the Board Meetings wherein the Board had granted its approval to issue secured Non-Convertible Debentures (NCDs) up to Rs. 300 crores and authorized Debenture Committee to do all such necessary formalities in this regard and (iii) our letter dated April 17, 2020 regarding the decision of the Debenture Committee to raise 1000 (One thousand) Rated, Secured, Senior, Listed, Redeemable, Non-Convertible Debentures with face value of INR 10,00,000 (Rupees Ten Lakhs) each, at par, aggregating to INR 100,00,00,000 (Rupees One Hundred Crores) and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and amendments thereto.

We are pleased to inform you that the Debenture Committee met today, on April 22, 2020 and has granted its approval to raised additional 1,500 (One thousand and Five hundred) Rated, Secured, Senior, Listed, Redeemable, Non-Convertible Debentures with face value of INR 10,00,000 (Rupees Ten Lakhs) each, at par, aggregating to INR 150,00,00,000 (Rupees One Hundred and Fifty Crores) (the "Issue") on private placement basis (the "Debentures").

We further confirm that the aggregate of the issues of NCDs is within the limit approved by the Board of Directors at their meeting held on January 03, 2019.

Details pursuant to the requirement of SEBI Circular No. CIR/CFD/CMD/4/2015, dated September 09, 2015 are mentioned in the Annexure enclosed herewith.

Am. Lalwani



CIN : L22219UP1975PLC004147

E-mail : jpl@jagran.com

Registered Office

2, Sarvodaya Nagar, Kanpur 208 005, Uttar Pradesh, India

Kindly take the above information on your record.

Thanking You,

For Jagran Prakashan Limited

Amit Jaiswal

(Amit Jaiswal)

Company Secretary and Compliance Officer

Membership No.: F5863



ANNEXURE

Details of NCDs

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Rated, Secured, Senior, Listed, Redeemable, Non-Convertible Debentures
2.	Size of the issue	1,500 (One thousand and Five hundred) Rated, Secured, Senior, Listed, Redeemable, Non-Convertible Debentures with face value of INR 10,00,000 (Rupees Ten Lakhs) each, at par, aggregating to INR 150,00,00,000 (Rupees One Hundred and Fifty Crores)
3.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, proposed to be listed on the WDM segment of NSE
4.	Tenure of the instrument - date of allotment and date of maturity	4 years from Deemed Date of Allotment; Deemed Date of Allotment: April 27, 2020 Redemption: 50% at the end of 3 rd year (Rs.75 crores) & 50% at the end of 4 th year (Rs.75 crores).
5.	Interest/Coupon Rate	8.45% p.a.
6.	Charge/security, if any, created over the assets	First ranking pari-passu charge by way of hypothecation and/or mortgage on the fixed assets (moveable and immovable) of the Company charged to secure the INR 225 Crore working capital facility extended by Central Bank of India; provided that such facility may be increased by increase in limits or facilities so long as the Security Cover requirement is complied with. The Security Cover based on the security mentioned above shall not fall below 1.50 times of the Outstanding NCD amount during the currency of the NCDs.
7.	Special right/interest/privileges	N.A.
8.	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal	N.A.

Amul Daswal

