

Date: 22nd March, 2022

To:
Securities & Exchange Board of India
Corporate Finance Department,
Division of Corporate Restructuring
SEBI Bhawan, Plot No. C4-A, G Block,
Bandra Kurla Complex, Bandra (E), Mumbai – 400051



Through:
SEBI Northern Regional Office,
NBCC Complex, Office Tower-1,
8th Floor, Plate-B, East Kidwai Nagar, New Delhi - 110023

Sub: Report to SEBI under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of above regulations

Dear Sir,

I, Aanchal Jain, one of the Promoters of Fiem Industries Ltd. wish to intimate that I have acquired shares of Fiem Industries Ltd. by way of Gift from my father, Mr. Jagjeevan Kumar Jain and my mother Mrs. Seema Jain, who are also fellow Promoters in Fiem Industries Ltd. I have relied upon exemption under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

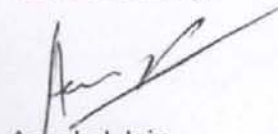
In this regard, please find enclosed Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The details of fee of Rs. 1,50,000/- in favor of 'Securities and Exchange Board of India' is as under:

NEFT: PUNBH22080844099 DATED 21-03-2022.

Should any information or clarification is required, please inform me at my below mentioned contact details:

Yours Faithfully,



Aanchal Jain
Fiem Industries Ltd.
Plot No. 1915, Rai Industrial Estate, Phase-V
Distt. Sonapat, Haryana, PIN -131029
Telephone No.: +91-130-2367905
e-mail : aanchal.jain@fiemindustries.com,
cc : info@fiemindustries.com

Encls: A/a

INDEX OF DOCUMENTS

Sr	Document description	Page No.	
1	Report under Reg 10(7) of SAST	3-5	
2	Annexure-A : Shareholding of Promoter Group	6	
3	Annexure-B : Copy of Reg 10(5) disclosure filed to NSE & BSE on 09/03/2022	7-12	
4	Annexure-C : Copy of Reg 10(6) disclosure filed to NSE & BSE on 21/03/2022	13-17	
5	Annexure-D : Copies of Shareholding Pattern as under:		
	<u>Sr.</u> <u>Quarter Ended</u>	<u>Filed to NSE & BSE on</u>	
	(i) For Quarter ended Dec, 2021	12/01/2022	18-24
	(ii) For Quarter ended Mar, 2021	14/04/2021	25-31
	(iii) For Quarter ended Mar, 2020	09/05/2020	32-38
	(iv) For Quarter ended Mar, 2019	11/04/2019	39-45
6	Annexure-E : Copies of Disclosures under Chapter V of SAST		
	<u>Sr.</u> <u>Regulation</u>	<u>Filed to NSE & BSE on</u>	
	(i) Under Reg. 29(1) by Acquirer	21/03/2022	46-50
	(ii) Under Reg. 29(2) by Acquirer	21/03/2022	51-54
	(iii) Under Reg. 29(2) by Sellers (Transferors)	21/03/2022	55-58


 (AANCHAL JAIN)

Report under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 General Details		
a.	Name, address, telephone no., e-mail of acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name: Aanchal Jain Address: No. 16, Old No. 170A, Western Avenue, Sainik Farm, New Delhi – 110062 Telephone No. 0130-2367905 e-mail: aanchal.jain@fiemindustries.com, info@fiemindustries.com
b.	Whether sender is the acquirer (Y/N)	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
2 Compliance of Regulation 10(7)		
a.	Date of report	22/03/2022
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, the Report is accompanied with the fee of Rs. 1,50,000/- (Rupees One Lac and Fifty Thousand only) in favor of Securities and Exchange Board of India. The details are as under: NEFT: PUNBH22080844099 DATED 21-03-2022 ICICI BANK AC NO. SEBI/RCC/FDS/AST/EXEM/FEE
3 Compliance of Regulation 10(5)		
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition.	Yes, Copy enclosed as <u>Annexure-B</u> .
b.	Date of Report	09/03/2022
4 Compliance of Regulation 10(6)		
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes, Copy enclosed as <u>Annexure-C</u> .
b.	Date of Report	21/03/2022
5 Details of the Target Company		
a.	Name & address of TC	Fiem Industries Limited D-34, DSIDC Packaging Complex, Kirti Nagar, New Delhi-110015
b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
6 Details of the acquisition		
a.	Date of acquisition	17/03/2022
b.	Acquisition price per share (in Rs.)	Not Applicable as acquisition is by way of a Gift between promoters
c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(2)


(AANCHAL JAIN)

	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
d.	Name(s) of the acquirer(s) (**)				
	Acquirer:				
	Aanchal Jain	898184	6.83%	1625668	12.35%
	PACs (other than sellers):				
	Rahul Jain	1625668	12.35%	1625668	12.35%
	Jagjevan Kumar Jain HUF	11538	0.09%	11538	0.09%
	Fiem Applied Technologies Pvt. Ltd. (Formerly, Fiem Auto Pvt. Ltd.)	84400	0.64%	84400	0.64%
e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
	Name(s) of the seller(s) (**)	No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
	Jagjevan Kumar Jain	3129367	23.78%	2706000	20.56%
	Seema Jain	3010000	22.87%	2705883	20.56%
7 Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)					
a.	Provide the names of the seller(s)	(i) Jagjevan Kumar Jain; (ii) Seema Jain			
b.	Specify the relationship between the acquirer(s) and the seller(s).	Acquirer, Aanchal Jain is daughter of Transferors, Mr. Jagjevan Kumar Jain and Mrs. Seema Jain			
c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Preceding Quarter (As on 31.12.2021)	Year -1 (As on 31.03.2021)	Year -2 (As on 31.03.2020)	Year-3 (As on 31.03.2019)
	Acquirer(s) (*)				
	Aanchal Jain	898184	898184	898184	800000
	Seller(s) (*)				
	Jagjevan Kumar Jain	3129367	3129367	3129367	3055808
	Seema Jain	3010000	3010000	3010000	2960000
d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	It is confirmed that Acquirer and the Sellers (Transferors) have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement / SEBI (LODR) Regulations, 2015 or the Takeover Regulations. Copies of Shareholding Pattern for preceding Quarter (Dec 31, 2021) and for March Quarter of each of the previous 3 Financial Years are enclosed herewith as Annexure-D .			
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Not Applicable, as acquisition is by way of Gift between the promoters			
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Not Applicable, as shares are transferred by way of Gift.			


 (AANCHAL JAIN)

h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	09/03/2022
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, the Acquirer as well as Sellers (Transferors) have complied with the provisions of Chapter V of the Takeover Regulations, 2011. Applicable regulation/s are Regulation 29(1) and Regulation 29(2). The date on which the requisite disclosures were made are as under: - By Acquirer under Reg. 29(1) and 29(2) both dated 21/03/2022. - By Sellers / Transferors under Reg. 29(2) dated 21/03/2022. - Copies of the Disclosures are enclosed as <u>Annexure-E</u>.
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	I, Aanchal Jain, Acquirer, hereby declare that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.

I, Aanchal Jain, hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Acquirer:

Aanchal Jain

Date: 22/03/2022

Place: Delhi.

NOTE:

- > (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately. - **Not Applicable**
- > (**) Shareholding of each entity shall be shown separately as well as collectively. (**Enclosed as Annexure-A**)

Annexure-A

Sr	Name of Promoters / Promoters Group Shareholder	Pre-transaction		Post-transaction	
		No. of Shares	% w.r.t. total share capital of TC	No. of Shares	% w.r.t. total share capital of TC
1	Jagjeevan Kumar Jain	3129367	23.78%	2706000	20.56%
2	Seema Jain	3010000	22.87%	2705883	20.56%
3	Rahul Jain	1625668	12.35%	1625668	12.35%
4	Aanchal Jain	898184	6.83%	1625668	12.35%
5	Jagjeevan Kumar Jain HUF	11538	0.09%	11538	0.09%
6	Fiem Applied Technologies Pvt. Ltd. (Formerly, Fiem Auto Private Limited)	84400	0.64%	84400	0.64%
	Total	8759157	66.56%	8759157	66.56%

Acquirer:



Aanchal Jain

Date: 22/03/2022

Place: Delhi