

: (91 832) 2257253 / 6714444

: (91 832) 2257044 Fax E-mail: gkbophthalmics@gkb.net

Website: www.gkb.net

GKB/STK-EXCH

August 14, 2019

To. The Listing Department **BSE** Limited

Statement on utilisation of funds raised through Preferential Allotment under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended June 30, 2019.

This is to inform you that the Audit Committee in their meeting held on August 14, 2019, has reviewed the utilisation of funds which were raised by means of preferential allotment and noted that there was no utilization of funds for the quarter ended June 30, 2019.

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Kindly take the information on records.

Thanking you

Yours faithfully,

For GKB Ophthalmics Limited

Pooja Bicholkar

Company Secretary



