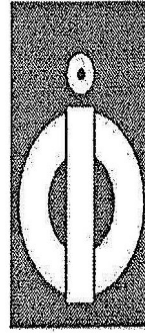


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T: 22 4063 5100, F: 22 4063 5199
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CIN: L17100MH1987PLC042391



omnitex
industries
(india) ltd.

15th August, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code:514324

Dear Sirs

Sub: Addendum to Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations") by Omnitex Industries (India) Limited ("Company").

This is to inform you that with reference to and in continuation to the disclosure made under regulation 30 of SEBI (LODR) Regulations, 2015 dated 20th June, 2023 regarding the share subscription and purchase agreement ("**SSPA**"), kindly note that the long stop date of the SSPA which was earlier mentioned as 15th August, 2023 has now been extended to 31st August, 2023. Further, the addendum for the extension of long stop date of the SSPA has been signed as on 15th August, 2023.

The completion of the proposed transaction under the SSPA shall remain subject to fulfilment of conditions precedent as agreed between the parties under the definitive agreements.

Kindly take this information on record.

Thanking you
Yours faithfully,
For Omnitex Industries (India) Limited

Mr Ashok Bhawnani
Director