Karni Syntex Pvt. Ltd.

CIN: U51109WB1993PTC061138

"Om Tower" 32, Jawahar Lal Nehru Road 3rd Floor, Room No. 302 Kolkata 700 071

Phone: 033 2288-4099

Date: April 20, 2022

To, Bombay Stock Exchange Limited (Department of Corporate Services) Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai - 400 001

Company's Code # 513693

Dear Sir/Madam,

Sub: <u>Disclosure in "Annexure - 3" under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed herewith the revised disclosure in "Annexure -3" under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and record.

Thanking you,

Yours faithfully,

For KARNI SYNTEX PVT. LTD.

Director

Encl: As above

CC: KIC Metaliks Limited

"Sir RNM House"
3B, Lal Bazar Street,
4th Floor, Room No. 2,
Kolkata - 700 001

"ANNEXURE - 3"

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | arget Compa | ny (TC) | | | | | K C | K I C Metaliks Limited | | | | | | |
|--|---|--------------------------------|---|-----------------------|---|--|--|---|-----------------------------------|---------------|--------------------------|---|---|--|
| Names of the Stock Exchanges where the shares of the target company are listed | Stock Exchar | nges where | e the share | s of the targe | et company a | re listed | Bomb | Bombay Stock Exchange Limited (BSE) | nge Limited | (BSE) | | | | |
| Date of reporting | ing | | | | | | Janua | January 10, 2022 | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked | romoter or P/ | AC on who | se shares | encumbrance | has been c | reated/ relea | | Karni Syntex Private Limited | imited | | | | | |
| Details of the creation/ invocation/ release of encumbrance: | creation/ invo | cation/ rele | ease of enc | umbrance: | | | | | | | | | | |
| Name of the Promoter(s) or PACs with him (**) | Promoter holding in the Target Company (1) | r holding in th Company (1) | he Target | Promote already er | Promoter holding already encumbered (2) | | Details | Details of events pertaining to encumbrance (3) | ining to encu | ımbrance (3 | | | Post event holding of encumbered shares (creation [(2)+(3)]/ release [(2)-(3)]/ | nolding of d shares (2)+(3)]/(2)-(3)]/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(2)-(3)[/(2)-(3)[/(2)-(3)]/(2)-(3)[/(|
| | No. of shares | % of total share capital | % w. r. t diluted share capital(*) | No. of shares | % of total share capital | Type of event (creation/ release/invocation) | Date of ereation/invocation/release of encumbrance | Type of encumbranc e (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbr ance | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbe | No. of shares | % of total share capital |
| Karni Syntex Private Limited | 2,16,47,964 | 60.99 | 1 | 88,74,000 | 25 | Release | January 3, 2022 | Pledge | Availing | 70,99,200 | 20 | State Bank Of India | 17,74,800 | v |
| Radhey Shyam Jalan | 5,13,475 | 1.45 | ï | | я | 1 | | t | | 1 | 5 | t. | 1 | |
| | | | | | | | | | | | | | | |

Place: Kolkata Date: April 20, 2022

^(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the

TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC. (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the