



Reliance Power Limited
CIN: L40101MH1995PLC084687

Registered Office:
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai - 400 001

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www.reliancepower.co.in

December 30, 2022

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 532939

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RPOWER

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Conversion of Warrants into Equity Shares

Further to our letter dated July 15, 2021 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation, 2015 read with circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015, we wish to inform you that the Company has today issued and allotted 22,85,35,500 equity shares of Rs. 10 each, fully paid up to Reliance Infrastructure Limited, upon exercise of its right to convert the equivalent number of warrants held by it, by conversion of existing debt to the extent of balance 75% of the issue price. The aforesaid equity shares shall rank pari passu in all respect with the existing equity shares of the Company.

Thanking you.

Yours faithfully,

For **Reliance Power Limited**

Murli Manohar Purohit
Sr. Vice President - Company Secretary
& Compliance Officer