

adani

26th April, 2022

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir / Madam,

Sub: Allotment of Non-Convertible Debentures on private placement basis.

With reference to above subject, we would like to inform that the Company has raised Rs. 240 Crores (Rupees Two Hundred Forty Crores only) on 25th April, 2022 by allotment of 2,400 Rated, Listed, Secured, Redeemable, Principal Protected Market Linked Non-Convertible Debentures ("MLD") of the face value of Rs. 10,00,000/- each on private placement basis.

The said MLD will be listed on the Wholesale Debt Market segment of BSE Limited.

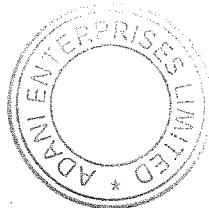
Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Adani Enterprises Limited**

J. R. Jalundhwala

Jatin Jalundhwala
Company Secretary &
Joint President (Legal)



Adani Enterprises Ltd
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
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