



emami* realty limited
(formerly emami Infrastructure Limited)

Ref: ERL/SECRETARIAL/2019-20/1726

14th February, 2020

To

The General Manager
Department of Corporate
Services
BSE Limited
Phiroze S Jeejeebhoy Towers
Dalal Street, Mumbai-400001

The Secretary
**National Stock Exchange of India
Limited**
Exchange Plaza, Bandra Kurla
Complex
Bandra (E), Mumbai-400051

The Secretary
**The Calcutta Stock Exchange
Limited**
7, Lyons Range
Kolkata-700001

Respected Ma'am/Sir,

Sub: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Further to our Letters dated 10th January, 2020 and 24th January, 2020, this is to inform that pursuant to the authority given by the Board of Directors at its meeting held on 10th January, 2020, 400 *Unlisted Senior Secured Redeemable Non-Convertible Bonds* of face value of Rs. 1,00,00,000/- each, aggregating to Rs. 400,00,00,000/- (INR Four Hundred Crores only) have been allotted at par, on a private placement basis, to J.P Morgan Securities Asia Private Limited, having its office at 17th Floor, Capital Tower, 168 Robinson Road, Singapore - 068912.

This is for your information and record.

Thanking you.

Yours faithfully,

For Emami Realty Limited

Girija - dh



Girija Kumar Choudhary
Whole-time Director & CFO
DIN: 00821762