

SAROJ KUMAR PODDAR

HONGKONG HOUSE  
31 B.B.D BAGH(S)  
KOLKATA 700001

**Date: 30th October, 2023**

**The Company Secretary**  
**Texmaco Rail & Engineering Limited**  
Belgharia  
Kolkata - 700056

**National Stock Exchange of India Limited**  
Exchange Plaza  
C-1, G Block  
Bandra Kurla Complex  
Bandra (E)  
Mumbai - 400 051

**BSE Limited**  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

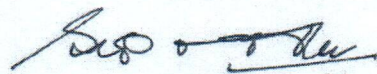
Dear Sir,

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, in the individual capacity, have been allotted 6,75,675 equity shares as preferential issue of Texmaco Rail & Engineering Limited on 26<sup>th</sup> October, 2023.

Please find enclosed the disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011. My total holding in your company including the above shares stands at 2,83,77,042 (Includes 10,710 shares held as Karta of Saroj & Co. HUF and 37,92,857 shares held as Trustee of Saroj and Jyoti Poddar Holdings Private Trust) i.e. 8.72% of the total paid up Share Capital of Texmaco Rail & Engineering Limited.

Thanking you,  
Yours faithfully



\_\_\_\_\_  
Saroj Kumar Poddar

Encl: As above

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	TEXMACO RAIL & ENGINEERING LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER – SAROJ KUMAR PODDAR PAC - AS PER ANNEXURE A		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD		
5. Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights	27701367**	8.60	8.60
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>27701367**</b>	<b>8.60</b>	<b>8.60</b>
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	675675	0.21	0.21
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>675675</b>	<b>0.21</b>	<b>0.21</b>

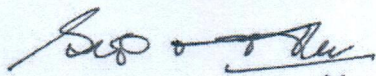
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	28377042**	8.72	8.72
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>28377042**</b>	<b>8.72</b>	<b>8.72</b>
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/10/2023		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	32,18,69,895 Equity Shares of Re. 1/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	32,52,48,270 Equity Shares of Re. 1/- each fully paid up		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	32,52,48,270 Equity Shares of Re. 1/- each fully paid up		

\*\*Includes 10,710 shares held as Karta of Saroj & Co. HUF (PAN: AAGHS1464L) and 37,92,857 shares held as Trustee of Saroj and Jyoti Poddar Holdings Private Trust (PAN: AAPTS1984C)

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Saroj Kumar Poddar  
Place: Kolkata  
Date: 30/10/2023

**ANNEXURE A**

Forming part of Disclosure under Regulation 29(2) dated 30/10/2023 by Saroj Kumar Poddar

Sl. No.	Names of Person Acting in Concert(PAC)
1	AASHTI AGARWALA
2	ADVENTZ FINANCE PRIVATE LIMITED
3	ABHISHEK HOLDINGS PRIVATE LIMITED
4	ADVENTZ SECURITIES ENTERPRISES LIMITED
5	AKSHAY PODDAR
6	ANISHA BERLIA
7	DUKE COMMERCE LIMITED
8	EUREKA TRADERS PRIVATE LIMITED
9	GREENLAND TRADING PRIVATE LIMITED
10	INDRAKSHI TRADING COMPANY PRIVATE LIMITED
11	JEEWAN JYOTI MEDICAL SOCIETY
12	JYOTSNA PODDAR
13	MASTER EXCHANGE & FINANCE LIMITED
14	NEW EROS TRADECOM LIMITED
15	PREMIUM EXCHANGE AND FINANCE LIMITED
16	PUJA PODDAR
17	SAROJ KUMAR PODDAR (AS KARTA OF SAROJ & CO. HUF)
18	SAROJ KUMAR PODDAR (AS TRUSTEE OF SAROJ AND JYOTI PODDAR HOLDINGS PRIVATE TRUST)
19	SHRADHA AGARWALA
20	TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED
21	ZUARI INDUSTRIES LIMITED
22	ZUARI INTERNATIONAL LIMITED



Saroj Kumar Poddar

Place: Kolkata

Date: 30/10/2023