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CIN : L85110KA1924PLC001128

**SECRETARIAL DEPARTMENT**

April 02, 2024

HO: SEC:03:2024-25

- |   |  |
|---|--|
| 1. The Manager<br>Listing Department<br><b>National Stock Exchange of India Limited</b><br>Exchange Plaza,C-1, Block G<br>Bandra-Kurla Complex, Bandra(E),<br>MUMBAI-400051 | 2. The General Manager<br><b>BSE Limited</b><br>Corporate Relationship Dept.<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>MUMBAI-400001 |
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Madam/ Dear Sir,

**Sub: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non- Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated April 13, 2022- Chapter XIV Centralized Database for Corporate Bonds/Debentures.**

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022, as amended from time to time, for Centralized Database for corporate bonds/ debentures, please find herewith the enclosed 'Annexure' containing details as prescribed in the aforesaid SEBI Circular.

This is for your kind information and dissemination.

Yours faithfully,

Sham K  
**Company Secretary &  
Compliance Officer**

## Annexure

### Annual Disclosure of Non-Convertible Securities for the Financial year 2023-24

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2024 (once a year) and/or 'as and when' basis (event based)**

**1. Listing Details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE614B08039	16.11.2018	20.11.2018	40,000*	First Issue	NSE Debt Segment
2.	INE614B08047	18.02.2019	20.02.2019	32,000*		
3.	INE614B08054	30.03.2022	31.03.2022	300		

\* Bonds having ISIN INE614B08039 and INE614B08047 were redeemed on 16.11.2023 and 17.02.2024 respectively upon exercising the Call Option.

**2. A hyperlink of 'Listing Notification by stock exchange'[final approval] hyperlink (downloadable):**

Sl. No.	ISIN	Links
1.	INE614B08039	<a href="https://karnatakabank.com/investors/bonds-related">https://karnatakabank.com/investors/bonds-related</a>
2.	INE614B08047	<a href="https://karnatakabank.com/investors/bonds-related">https://karnatakabank.com/investors/bonds-related</a>
3.	INE614B08054	<a href="https://karnatakabank.com/investors/bonds-related">https://karnatakabank.com/investors/bonds-related</a>

**3. Details of record date:**

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE614B08039	31-10-2023	Interest & Redemption	16-11-2023
2.	INE614B08047	01-02-2024	Interest & Redemption	17-02-2024
3.	INE614B08054	14-03-2024	Interest	30-03-2024

**4. Details of credit rating:**

**a) Current rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE614B08039	1.CARE 2.ICRA	1.CARE-A	Positive	Reaffirmed	1. CARE	Verified	1. CARE
INE614B08047		2.ICRA-A			2. ICRA		2. ICRA
INE614B08054		Positive			02.02.2024		02.02.2024

\* Bonds having ISIN INE614B08039 and INE614B08047 were redeemed on 16.11.2023 and 17.02.2024 respectively upon exercising the Call Option.

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE614B08039	CARE/ ICRA	CARE/A	Stable	Reaffirm	1. CARE -	Verified	1. CARE-
INE614B08047		ICRA/A			24.08.2022		25.08.2022
INE614B08054					2. ICRA- 16.03.2023		2. ICRA- 20.03.2023

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no):Yes

b) Details of interest payments:

Sl. No.	Particulars	Rs in Crores		
		Details		
1	ISIN	INE614B08039	INE614B08047	INE614B08054
2	Issue size (Rs. in crore)	Rs. 400.00	320.00	300.00
3	Interest Amount to be paid on due date	48.00	38.40	32.10
4	Frequency - quarterly/ monthly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	-	-	-
7	Interest payment record date	31-10-2023	01-02-2024	14-03-2024
8	Due date for interest payment (DD/MM/YYYY)	16-11-2023	18-02-2024*	30-03-2024
9	Actual date for interest payment (DD/MM/YYYY)	16-11-2023	17-02-2024*	30-03-2024
10	Amount of interest paid	48.00	38.29#	32.10
11	Date of last interest payment	16-11-2022	20-02-2023	31-03-2023
12	Reason for non-payment/ delay in payment	NA	NA	NA

\*Date of Call option i.e., 18.02.2024 is a holiday (Sunday). Hence the Call Option is exercised on the previous working day i.e., February 17, 2024.

# Interest was paid upto one day prior to redemption date as per the information memorandum of the Bond series

c) Details of redemption payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE614B08039	INE614B08047
2	Type of redemption (full/ partial)	Full	Full
3	If partial redemption, then		
	a. By face value redemption	NA	NA
	b. By quantity redemption	NA	NA
4	If redemption is based on quantity, specify, whether on:	NA	NA
	a. Lot basis		
	b. Pro-rata basis		
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call Option	Call Option
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	16-11-2023	17-02-2024

8	Quantity redeemed (no. of NCDs)	40,000	32,000
9	Due date for redemption/ maturity	16-11-2028	18-02-2029
10	Actual date for redemption (DD/MM/YYYY)	16-11-2023	17-02-2024
11	Amount redeemed	Rs. 400 Crores	Rs. 320 crores
12	Outstanding amount (Rs.)	NIL	NIL
13	Date of last Interest payment	16-11-2022	20-02-2023

1. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NA						