

CTL/SAST/23-24/03360

October 18, 2023

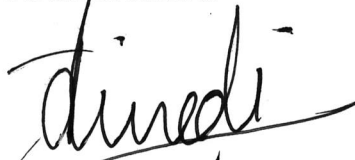
<b>Bombay Stock Exchange</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited –</b> National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
<b>Orient Green Power Company Limited</b> Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai, Chennai, Tamil Nadu, India, 600017	<b>SVL Limited</b> 123, Angappa Naicken Street, Chennai 600001, Business office: Bascon Futura SV, 4th Floor, No 10/1, Venkatanarayana Road, T Nagar

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge/ encumbrance of shares of Orient Green Power Company Limited**

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledge shares of “**Orient Green Power Company Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Security Trustee for the benefit of Lender

For and on behalf of



**Catalyst Trusteeship Ltd.**

**Authorised Signatory**

**Name: Deesha Srikanth**

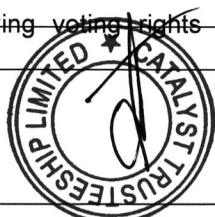
**Designation: Vice President**



## Annexure A

### Format for Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Orient Green Power Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting on behalf of Barclays Bank PLC and Aditya Birla Finance Limited		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
<del>a) Share carrying voting rights</del>			
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/)	218808809	22.31	-
<del>c) Voting rights (VR) otherwise than by shares</del>	-	-	-
<del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>	-	-	-
e) Total (a+b+c+d)	218808809	22.31	
<b>Details of acquisition/ sale</b>			
<del>a) Shares carrying voting rights acquired/ sold</del>	-	-	-



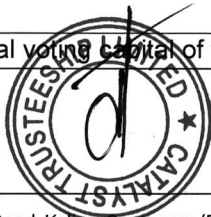
**CATALYST TRUSTEESHIP LIMITED**

Mumbai Office Windsor, 6<sup>th</sup> Floor, 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098 Tel +91 (22) 4922 0555 Fax +91 (22) 4922 0505  
 Regd. Office GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038 Tel +91 (20) 66807200  
 Delhi Office Office No. 910-911, 9<sup>th</sup> Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001 Tel +91 (11) 430 29101/02.  
 CIN No. U74999PN1997PLC110262 Email dt@ctltrustee.com Website www.catalysttrustee.com

An ISO: 9001 Company



b) <del>VRs acquired/ sold otherwise than by shares</del>	-	-	-
c) <del>Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold</del>	-	-	-
d) Shares encumbered/ involved/ released by the acquirer	50000000	5.10	-
e) Total (a+b+c+/-d)	50000000	5.10	-
<b>After the acquisition/ sale, holding of:</b>			
a) <del>Shares carrying voting rights acquired</del>	-	-	-
b) Shares encumbered with the acquirer	268808809	27.41	-
c) <del>VRs otherwise than by shares</del>	-	-	-
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>	-	-	-
e) Total (a+b+c+d)	268808809	27.41	-
Mode of acquisition/ sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	By way of Pledge of Equity Shares.		
Date of acquisition of/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.10.2023		
Equity share capital / total young capital of the TC	98,07,23,977		



## CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

**Mumbai Office** Windsor, 6<sup>th</sup> Floor, 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098 **Tel** +91 (22) 4922 0555 **Fax** +91 (22) 4922 0505

**Regd. Office** GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038 **Tel** +91 (20) 66807200

**Delhi Office** Office No. 910-911, 9<sup>th</sup> Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001 **Tel** +91 (11) 430 29101/02.

**CIN No.** U74999PN1997PLC110262 **Email** dt@ctltrustee.com **Website** www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata



before the said acquisition/ sale	
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	98,07,23,977
Total diluted share/voting capital of the TC after the said acquisition	

Signature of the acquirer:

Catalyst Trusteeship Limited



**Authorized Signatory**

**Name: Deesha Srikanth**

**Designation: Vice President**



Place: Mumbai

Date: October 18, 2023

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.