Dated: $17^{\text {th }}$ Jūne ${ }^{\text { }}$, 2021

The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C-1
Block - G, Bandra-Kurla Complex
Bandra (East),
Mumbai -400 051.
takeover@nse.co.in

The Deptt of Corporate Services
The BSE Ltd
25, PJ Towers, Dalal Street
Mumbai - 400001
corp.relations@bseindia.com
corp.compliance@bseindia.com

Company Secretary
Jindal Poly Investment and Finance Company Limited 19th K.M. Hapur- Bulandshahr Road, P.O. Gulaothi,

Distt. Bulandshahr, Uttar Pradesh-203408.
cs ipifcl@jiindalgroup.com
Re: Report under Regulation 10(6) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Ref: Jindal Poly Investment and Finance Company Limited

Scrip Code: NSE-JPOLYINVST, BSE- 536773
With reference to captioned subject, please find enclosed herewith disclosure pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of 6386198 equity shares of Jindal Poly Investment and Finance Company Limited from the following Promoter Companies.

| SI.no. | Name | Nos. |
| :---: | :--- | ---: |
| 1 | Soyuz Trading Company Limited | 2962066 |
| 2 | Jindal Photo Investments Limited | 2862575 |
| 3 | Rishi Trading Company Limited | 500000 |
| 4 | Consolidated Photo \& Finvest Limited | 61557 |
| Total |  |  |

Further, the above said transaction is inter-se transfer of shares among promoters of Jindal Poly Investment and Finance Company Limited
This is for your information and records.
Yours truly,
For SSJ Trust


Authotrised Signatory

Date: 17/06/2021
Place: New Delhi
Encl: as above

## Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC) | Jindal Poly Investment and Finance Company Limited Scrip Code NSE: JPOLYINVST BSE: 536773 |  |
| :---: | :---: | :---: | :---: |
| 2. | Name of the acquirer(s) | SSJ Trust |  |
| 3. | Name of the stock exchange where shares of the TC are listed | 1. National Stock Exchange of India Limited. <br> 2. The BSE Ltd. <br> Scrip Code NSE: JPOLYINVST <br> BSE: 536773 |  |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Interse transfer of shares among promoters of Jinda Poly Investment and Finance Company Limited |  |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. |  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, <br> - Whether disclosure was made and whether it was made within the timeline specified under the regulations. <br> - Date of filing with the stock exchange. | Yes. <br> Yes <br> $8^{\text {th }}$ June, 2021 |  |
| 7. | Details of acquisition | Disclosures made/required to be made under regulation 10(5) | Actual |
|  | a. Name of the transferor/ seller |    <br> a. Jindal Photo  <br> Investments Limited   <br> b. Soyuz Trading  <br> Company Limited   <br> c. $\quad$ Rishi Trading  <br> company Limited   <br> d. $\quad$ Consolidated   <br> Photo \& Finvest Limited   | a. Jindal Photo <br> Investments Limited  <br> b. Soyuz Trading <br> Company Limited  <br> c. Rishi $\quad$ Trading <br> Company Limited  <br> d.  <br>  Finvest Limited |
|  | a. Date of acquisition | $14^{\text {th }}$ June, 2021 | $14^{\text {th }}$ June, 2021 |


|  | b. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | a. Jindal Photo Investments Limited 2862575 <br> b. Soyuz <br> Trading Company Limited 2962066 <br> c. Rishi Trading Company Limited - 500000 <br> d. Consolidated Photo \& Finvest Limited - 61557 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| b. Total shares proposed to be acquired/ actually acquired as a \% of diluted share capital of TC |  | $\begin{aligned} & 6386198 \text { Equ } \\ & \text { a } 60.75 \% \text { of } \\ & \text { capital of TC } \end{aligned}$ | uity Shares as diluted share | 6386198 Equity Shares as a $60.75 \%$ of diluted share capital of TC |  |
|  | c. Price at which shares are proposed to be acquired $/$ actually acquired | Rs. 36 per share |  | Rs. 36 per share |  |
| 8. | Shareholding details | Pre-Transaction |  | Post-Transaction |  |
|  |  | No. of shares held | \% w.r.t. to total share capital of TC | No. of shares held | \% w.r.t. to total share capital of TC |
|  | Each Acquirer / Transferee(*) SSJ Trust | 298300 | 2.84 | 6684498 | 63.59 |
|  | Each Seller / Transferor <br> 1. Jindal Photo Investments Limited <br> 2. Soyuz Trading Company Limited <br> 3. Rishi Trading Company Limited <br> 4. Consolidated Photo \& Finvest Limited | $\begin{aligned} & 2862575 \\ & 2962066 \end{aligned}$ | 27.23 |  |  |
|  |  |  |  | Nil | 0.00 |
|  |  |  | 28.18 | Nil | 0.00 |
|  |  | 1630189 | 15.51 | 1130189 | 10.75 |
|  |  | 61557 | 0.59 | Nil | 0.00 |

- Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date \& place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
Yours truly,
For SSJ Trust


Radhey Shyam
Authotrised Signatory
Date: 17/06/2021
Place: New Delhi

