

September 24, 2019

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Dear Sir(s),

Sub.: Press Release from Promoter Group Entity

Please find enclosed herewith a press release received from one of the promoter company viz. Morgan Credits Private Limited.

Submitted for your information.

Thanking you,
For **YES BANK LIMITED**

A handwritten signature in blue ink, appearing to read "Shivanand R. Shettigar".

Shivanand R. Shettigar
Group Company Secretary

Encl: As above



MORGAN CREDITS PVT. LTD.

Press Release

September 24, 2019

As part of a significant and highly positive development, Morgan Credits Pvt Ltd (“MCPL”), part of the Promoter Group of YES Bank Ltd (“YBL” or the “Bank”), has today PREPAID a substantial portion of its outstanding Non-Convertible Debentures (NCDs). These NCDs were subscribed by various schemes of Reliance Nippon Life Asset Management Company (“RNAM”) and is the ONLY borrowing of MCPL. The total prepayment (including interest) to RNAM is now Rs 792 crore, well ahead of the NCDs scheduled maturity date of April 2021.

For further information, please write to compliance@morgancredits.in