28th April 2020

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051.

Scrip code: 532343 Scrip code: TVSMOTOR

Dear Sir,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Issue of Non-Convertible Debentures aggregating to Rs. 500 Crores (NCDs)

This is in further reference to our letter dated 22nd April 2020.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today, approved the issuance of Non-Convertible Debentures, aggregating upto Rs. 500 Cr [Rupees Five Hundred Crores Only] on a private placement basis.

The above meeting of the Board of Directors which commenced at 10.30 A.M concluded at 12.25 P.M.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours truly,

Thanking you,

Yours faithfully

For TVS MOTOR COMPANY LIMITED

K S Srinivasan

Company Secretary

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