

## Century Plyboards (India) Limited

### Century House,

P 15/1, Taratala Road, Kolkata - 700088

• P: (033) - 3940 3950 • F: (033) - 2248 3539

kolkata@centuryply.com • www.centuryply.com

Cin No : L20101WB1982PLC034435



Date: 11<sup>th</sup> August, 2021

BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001 <b>Scrip Code: 532548</b>	National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 <b>Scrip Name- Centuryply</b>
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Dear Sir(s)/ Madam(s)

### **Subject: Submission of Newspaper publications**

Enclosed herewith please find copies of the newspaper notice as published in all India edition of the Business Standard (English Language) and AajKaal (Bengali) on 11<sup>th</sup> August, 2021, in compliance with MCA General Circular No. 20/2020 dated 5<sup>th</sup> May, 2020 read with General Circular No. 02/2021 dated 13<sup>th</sup> January, 2021, in relation to the 40<sup>th</sup> AGM of the Company, scheduled to be held on Wednesday, 8<sup>th</sup> September, 2021 through Video Conferencing (“VC”) or Other Audio Visual Means (“OAVM”).

This is for your information and record.

Thanking you,

Yours faithfully,

**For Century Plyboards (India) Ltd.**

**Company Secretary**

Enclosed: As above

 **CENTURYLAMINATES®** |  **CENTURYPLY®** |  **CENTURYMDF®**

PRELAM BOARD | VENEERS | PARTICLEBOARD  
EXTERIOR LAMINATES | DOOR |  | PVC BOARD | CFS





## Sundaram-Clayton Limited

Regd. Office: "Chaitanya", No.12 Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006. Phone: 044 28332115; Fax 044 28332113. Website: www.sundaram-clayton.com Email: corpsec@sundaramclayton.com CIN: L35999TN1962PLC004792

### PUBLIC NOTICE

#### Surrender of Share Transfer Agent (Category II) registration of SEBI by Sundaram-Clayton Limited

Sundaram-Clayton Limited (SCL) is registered with SEBI as a Share Transfer Agent (STA) (Category II) under SEBI (Registrar to an Issue and Share Transfer agents) Regulations, 1993 having registration number INR200003942 and STA activities were carried out from "Jayalakshmi Estates", No.29, Haddows Road, Chennai - 600 006.

Shareholders, beneficial owners, depository participants and all other concerned persons dealing with SCL as a share transfer agent are hereby informed that SCL has initiated the process of surrendering its registration with SEBI as part of administrative convenience.

We confirm that all client companies managed by SCL as a STA have already been transferred to other STA and hence SCL has stopped the STA activities w.e.f. 10<sup>th</sup> August 2021.

For Sundaram-Clayton Limited  
Place : Chennai R Raja Prakash  
Date : 10<sup>th</sup> August 2021 Company Secretary and Compliance officer



## BIRLA CORPORATION LIMITED

CIN: L01132WB1919PLC003334  
Registered Office: Birla Building, 9/1, R.N. Mukherjee Road, Kolkata - 700 001  
Phone: 66166729/6737; Fax: 033 - 22487988/2872  
E-mail: investors@birlacorp.com, Website: www.birlacorporation.com

### NOTICE

#### SERVICE OF DOCUMENTS THROUGH ELECTRONIC MODE

Notice is hereby given that pursuant to the provisions of the Companies Act, 2013 read with Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Companies are permitted to serve various notices/documents to its Members through electronic modes.

Further, in view of the present circumstances caused due to COVID-19, the Ministry of Corporate Affairs (MCA) vide its Circular nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 05, 2020 and 02/2021 dated January 13, 2021 has allowed certain classes of Companies to conduct their Extra-Ordinary General Meeting (EOGM) and Annual General Meeting (AGM) through Video Conferencing (VC) or Other Audio Visual Means (OAVM), during the calendar year 2021 (i.e. till December 31, 2021) and send financial statements (including Board's report, Auditors' report or other documents required to be attached therewith) and Notices of General Meetings to the Members only through e-mails registered with the Company or with the depository participants/depository. Further, SEBI vide Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 read with SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 has also relaxed the requirement of furnishing hard copy of Annual Reports to the Members.

The Company shall accordingly send all notices and documents like General Meeting Notices (including AGM), Financial Statements, Directors' Report, Auditors' Report, Postal Ballot Papers and other communications to the Members through electronic mode, at the designated email addresses as furnished by them in the manner prescribed under the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant circulars issued in this regard.

In view of the above, Members are requested to register their e-mail addresses, Mobile nos. or changes therein, if any, and PAN in the following manner:

**Members with Physical Holding:** A signed request letter mentioning your folio no. and the email id/ Mobile No. / PAN (self-attested copy) that is to be registered (Scanned copy of the signed request letter may be sent to the Company's email id: [investors@birlacorp.com](mailto:investors@birlacorp.com) and / or to the Company's Registrar & Transfer Agent, M/S MCS SHARE TRANSFER AGENT LIMITED, email id: [mcsta@rediffmail.com](mailto:mcsta@rediffmail.com)).

**Members with Demat Holding:** Register/ Update through respective Depository Participants (DPs) (Any such update effected by the DPs will automatically reflect in the Company's subsequent records).

The Company requests all the Members who have not yet registered or updated their email addresses/ Mobile No. / PAN with the Company to register the same at the earliest.

Kindly ignore this Notice if your E-mail ID is already registered/updated with us. We look forward to your support.

Thanking you.

For BIRLA CORPORATION LIMITED  
Sd/-  
**MANOJ KUMAR MEHTA**  
Company Secretary & Legal Head



## CENTURYPLY

Century Plyboards (India) Limited  
CIN: L20101WB1982PLC034435  
Registered Office: P-15/1, Taratala Road, Kolkata - 700 088  
Tel.: (033) 3940 3950; Fax: (033) 2401 5556  
Email: [investors@centuryply.com](mailto:investors@centuryply.com); Website: [www.centuryply.com](http://www.centuryply.com)

### NOTICE TO THE MEMBERS

NOTICE is hereby given that the 40th Annual General Meeting ("AGM") of the Members of Century Plyboards (India) Ltd. ("the Company") will be held on Wednesday, 8th September, 2021 at 11.00 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and Rules issued thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the provisions of the General Circular no. 20/2020 dated 5th May, 2020 read with General Circular(s) no. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020 and 02/2021 dated 13th January, 2021 issued by the Ministry of Corporate Affairs and Circular(s) no. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020 and SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021 issued by SEBI.

In compliance with the aforesaid Circulars, the Notice convening the 40th AGM and Annual Report of the Company for the Financial Year ended 31st March, 2021, will be sent only by e-mail to those Members whose e-mail addresses are registered with the Company/ Depository Participants/ Registrar and Share Transfer Agent ("the RTA"). The Notice and the Annual Report for the Financial Year ended 31st March, 2021 shall be available on the website of the Company viz., [www.centuryply.com](http://www.centuryply.com), websites of Stock Exchanges where Equity Shares of the Company are listed, viz., [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) and on the NSDL's website: [www.evoting.nsdl.com](http://www.evoting.nsdl.com). The instructions for joining the AGM through VC or OAVM and the manner of taking part in the e-voting process will be provided in the Notice of AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

Members holding shares in physical mode or whose e-mail addresses are not registered/updated, are requested to register the same by visiting the email updation link of the Company's RTA, i.e., M/S. Maheshwari Datamatics Pvt. Ltd: <http://mdpl.in/form/email-update> or by sending the following documents to the Company at [investors@centuryply.com](mailto:investors@centuryply.com):

- Scanned copy of a signed request letter, mentioning name, folio number/ DP ID and client ID number of shares held and complete postal address; Alternatively, members may use the "E-communication registration form" available on the website of the Company [www.centuryply.com](http://www.centuryply.com) under the investors section.
- Self-attested scanned copy of PAN card; and
- Self-attested scanned copy of any document (such as AADHAAR card/ latest Electricity Bill/ latest Telephone/ Mobile Bill/ Driving License/ Passport/ Voter ID card/ Bank Passbook particulars) in support of the postal address of the Member as registered against their shareholding.

Members who hold shares in physical mode and who already have valid e-mail addresses registered with the Company / the RTA need not take any further action in this regard.

The Register of Members and Share Transfer Books of the Company will remain closed from Thursday, 2nd September, 2021 to Wednesday, 8th September, 2021 (both days inclusive) for the purpose of Annual General Meeting and for determining the names of the Members entitled to receive Final Dividend of Re. 1/- per equity shares, recommended by the Board of Directors of the Company, for the financial year ended 31st March, 2021, if declared at the Annual General Meeting.

Members holding shares in physical mode and who have not yet updated their mandate for receiving dividend directly into their bank accounts through any RBI approved electronic mode of payment may register the same on RTA's online portal <https://mdpl.in/form/nach-mandate> following the instructions mentioned therein.

However, in case the Company is unable to transfer the dividend entitlements directly through RBI approved electronic mode(s), the Company shall dispatch the Dividend Warrants/Banker's Cheque/ Demand Draft to such Members, upon normalization of postal services.

Members holding shares in the demat mode should update their e-mail addresses and Bank mandates directly with their respective Depository Participants.

Pursuant to the changes introduced by the Finance Act, 2020 in the Income-tax Act, 1961 (the "IT Act") w.e.f. 1st April, 2020, the dividend paid or distributed by a Company shall be taxable in the hands of the shareholders. Accordingly, in compliance with the said provisions, the Company shall make the payment of dividend after necessary deduction of tax at source (TDS). The withholding tax rates would vary depending on the residential status of every shareholder and the eligible documents submitted by them and accepted by the Company. Members are hereby requested to refer to the IT Act and Notice in this regard. In general, to enable compliance with TDS requirements, Members are requested to update the details like Residential Status, PAN and category as per the IT Act with their Depository Participants or in case shares are held in physical mode, with the Company/ the RTA.

For Century Plyboards (India) Limited  
Sd/-  
Place: Kolkata Sundeeep Jhunjhunwala  
Date: 11th August, 2021 Company Secretary

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



## APTUS VALUE HOUSING FINANCE INDIA LIMITED

Our Company was incorporated as Aptus Value Housing Finance India Limited at Chennai, Tamil Nadu as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 11, 2009, issued by the Registrar of Companies, Tamil Nadu at Chennai (then known as Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands) and commenced operations pursuant to a certificate for commencement of business dated June 25, 2010, issued by the Registrar of Companies, Tamil Nadu at Chennai (then known as Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands). For details, see "History and Certain Corporate Matters" beginning on page 185. Our Company is registered with the National Housing Bank ("NHB") to carry out the business of a housing finance institution without accepting public deposits (certificate of registration no. 05.0084.10). For details, see "Government and Other Approvals" beginning on page 335 of the Red Herring Prospectus dated August 2, 2021 read together with the corrigendum to the Red Herring Prospectus - Notice to Investors dated August 4, 2021 (together, the "RHP").

Registered Office and Corporate Office: No. 8B, Doshi Towers, 8<sup>th</sup> Floor, No. 205, Poonamallee High Road, Kilpauk, Chennai 600 010, Tamil Nadu, India. Telephone: +91 44 4565 0000; Contact person: Sanin Panicker, Company Secretary and Compliance Officer; E-mail: [cs@aptusindia.com](mailto:cs@aptusindia.com); Website: [www.aptusindia.com](http://www.aptusindia.com); Corporate Identity Number: U65922TN2009PLC073881

### PROMOTERS OF OUR COMPANY: M ANANDAN, PADMA ANANDAN AND WESTBRIDGE CROSSOVER FUND, LLC

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF APTUS VALUE HOUSING FINANCE INDIA LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION COMPRISE A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 5,000 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 64,590,695 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 2,500,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY PADMA ANANDAN ("INDIVIDUAL PROMOTER SELLING SHAREHOLDER"), UP TO 19,762,495 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY ARAVALI INVESTMENT HOLDINGS, UP TO 28,379,135 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY JIH II, LLC, UP TO 9,997,855 EQUITY SHARES AGGREGATING UP TO ₹ [•] BY GHIOF MAURITIUS, UP TO 3,723,710 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY MADISON INDIA OPPORTUNITIES IV (ARAVALI INVESTMENT HOLDINGS, JIH II, LLC, GHIOF MAURITIUS AND MADISON INDIA OPPORTUNITIES IV COLLECTIVELY REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS"), UP TO 125,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] BY KM MOHANDASS HUF\*, UP TO 75,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY R UMASUTHAN\*\* AND UP TO 27,500 EQUITY SHARES AGGREGATING UP TO ₹ [•] BY SAURABH VIJAY BHAT (KM MOHANDASS HUF, R UMASUTHAN AND SAURABH VIJAY BHAT, COLLECTIVELY REFERRED TO AS THE "OTHER SELLING SHAREHOLDERS"), AND ALONG WITH THE INDIVIDUAL PROMOTER SELLING SHAREHOLDER REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE") AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\*KANDHERI MUNUSWAMY MOHANDASS, THE KARTA OF KM MOHANDASS HUF AND THE REGISTERED OWNER OF THE EQUITY SHARES HELD BY KM MOHANDASS HUF, IS A NON-EXECUTIVE INDEPENDENT DIRECTOR ON OUR BOARD  
\*\* R UMASUTHAN IS AN INDEPENDENT DIRECTOR ON THE BOARD OF DIRECTORS OF OUR SUBSIDIARY

QIB Portion: Not more than 50% of the Offer | Retail Portion: Not less than 35% of the Offer | Non-Institutional Portion: Not less than 15% of the Offer

PRICE BAND: ₹ 346 TO ₹ 353 PER EQUITY SHARE OF FACE VALUE OF ₹ 2 EACH.

THE FLOOR PRICE IS 173 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 176.50 TIMES THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 42 EQUITY SHARES AND IN MULTIPLES OF 42 EQUITY SHARES THEREAFTER.



Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

\*ASBA has to be availed by all the investors except Anchor Investors (as defined in the RHP). UPI may be availed by RIBs. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 361 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and in the General Information Document. ASBA Bid-cum Application Forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). \*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?RecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?RecognisedFpi=yes&intmid=43>) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Offer. For Issue related grievance investors may contact: ICICI Securities Limited, Anurag Byas/ Kristina Dias, Tel.: +91 22 2288 2460/70, E-mail: [aptus.ipo@icicisecurities.com](mailto:aptus.ipo@icicisecurities.com); Citigroup Global Markets India Private Limited, Siddharth Prabhu, Tel.: +91 22 6175 9999, E-mail: [aptus.ipo@citigroup.com](mailto:aptus.ipo@citigroup.com); Edelweiss Financial Services Limited, Sail Dave, Tel.: +91 22 4009 4400; E-mail: [aptus.ipo@edelweissfn.com](mailto:aptus.ipo@edelweissfn.com); Kotak Mahindra Capital Company Limited, Ganesh Rane, Tel.: +91 22 4336 0000, E-mail: [aptus.ipo@kotak.com](mailto:aptus.ipo@kotak.com). For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in); HDFC Bank Limited at Tel.: +91 22 3075 2928/+91 22 3075 2929/+91 22 3075 2914 and E-mail ID: [tushar.gavankar@hdfcbank.com](mailto:tushar.gavankar@hdfcbank.com), [siddharth.jadhav@hdfcbank.com](mailto:siddharth.jadhav@hdfcbank.com), [neerav.desai@hdfcbank.com](mailto:neerav.desai@hdfcbank.com), [eric.bacha@hdfcbank.com](mailto:eric.bacha@hdfcbank.com), [sachin.gawade@hdfcbank.com](mailto:sachin.gawade@hdfcbank.com); and the Registrar to the Offer, KFin Technologies Private Limited at Tel.: +91 44 6716 2222, E-mail: [aptus.ipo@kfinfintech.com](mailto:aptus.ipo@kfinfintech.com)

### Risks to Investors:

- The four BRLMs associated with the Offer have handled 34 public issues in the past three years, out of which 10 issues closed below the issue price on listing date.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is 13.52%.
- Average Cost of acquisition of Equity Shares for the Selling Shareholders, namely Padma Anandan, JIH II, LLC, Aravali Investment Holdings, Madison India Opportunities IV, GHIOF Mauritius, KM Mohandass HUF, Saurabh Vijay Bhat and R Umasthan is ₹ 8.74, ₹ 105.62, ₹ 70.36, ₹ 70.31, ₹ 6.50, ₹ 2.00, ₹ 6.00 and ₹ 57.00, respectively and the Offer Price at the upper end of the Price Band is ₹ 353 per Equity Share.

## BID/OFFER PROGRAMME

## BID/OFFER OPEN

BID/OFFER CLOSES ON THURSDAY, AUGUST 12, 2021\*

\* UPI Mandate end time and date shall be at 12.00 pm on August 13, 2021.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, the Individual Promoter Selling Shareholder and the Investor Selling Shareholders, in consultation with the Book Running Lead Managers, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations and through a book building process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion". Our Company, the Individual Promoter Selling Shareholder and the Investor Selling Shareholders, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be reserved for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of RIBs) in which the corresponding Bid Amounts will be blocked by the SCSBs, or under the UPI Mechanism (defined hereinafter), as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" beginning on page 361 of the RHP.

**Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for RIBs bidding through UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 185 of the RHP and

Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 382 of the RHP.

**LIABILITY OF THE MEMBERS OF OUR COMPANY:** Limited by shares. **AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE:** As on the date of the RHP, the authorised share capital of our Company is ₹ 1,060,000,000 divided into 530,000,000 Equity Shares of ₹ 2 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 962,832,580 divided into 481,416,290 Equity Shares of ₹ 2 each. For details of the capital structure, see "Capital Structure" beginning on page 70 of the RHP.

**NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** The initial signatories to the Memorandum of Association are M Anandan, Padma Anandan, D Arulmani, Vidya Arulmani, Kandheri Munuswamy Mohandass, D Lakshmithy and NV Subba Rao where M Anandan subscribed to 29,500 equity shares, Padma Anandan subscribed to 20,000 equity shares and D Arulmani, Vidya Arulmani, Kandheri Munuswamy Mohandass, D Lakshmithy and NV Subba Rao subscribed to 100 equity shares each, and bearing face value of ₹ 10 each. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 70 of the RHP.

**LISTING:** The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated June 9, 2021 and June 24, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the RHP has been and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) and Section 32 of the Companies Act. For details of the material contracts and documents that will be available for inspection from the date of the RHP up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 382 of the RHP.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 341 of the RHP for the full text of the disclaimer clause of SEBI.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 343 of the RHP for the full text of the disclaimer clause of the BSE.

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<b>Mr. Sanin Panicker, Aptus Value Housing Finance India Limited</b> No. 8B,				



