

VEDL/Sec./SE/19-20/136

February 04, 2020

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015 ('Listing Regulations')

Vedanta Limited ('the Company') had pursuant to the Resolution Plan approved by Hon'ble National Company Law Tribunal, Kolkata Bench dated April 17, 2018 acquired Electrosteel Steels Limited (ESL), through its wholly-owned subsidiary, Vedanta Star Limited (VSL), with effect from June 4, 2018.

We wish to inform that the Hon'ble National Company Law Tribunal, Kolkata Bench vide its Order dated January 31, 2020 has approved the Scheme of Amalgamation of VSL with ESL. Post the amalgamation becoming effective, Vedanta Limited will directly hold 95.48% in ESL.

The acquisition of ESL fits into Vedanta's strategy of forward integration; complementing the existing iron ore set-up as well as mines in Jharkhand. The business has seen a complete turnaround since its takeover with the combination of right people, higher volumes and better cost control leading to a visible positive change. This positions ESL to become a significant player in the Indian Steel Sector.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully, For Vedanta Limited

Prerna Halwasiya Company Secretary & Compliance Officer

VEDANTA LIMITED

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