

September 22, 2020

To, The General Manager Department of Corporate Relations BSE Limited Sir Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 532885 ISIN: INE483A01010	To, The Managing Director National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: CENTRALBK ISIN: INE483A01010
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Dear Sir / Madam,

Re: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Central Bank of India (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI Regulations") (the "QIP").

This is to inform you that subsequent to the approval accorded by the Board of Directors of the Bank, at its meeting held on June 29, 2020 and approval of the shareholders of the Bank by way of a special resolution passed at the AGM held on August 7, 2020 for the QIP, the Capital Raising Committee of the Bank has, at its meeting held today i.e. September 22, 2020, *inter alia*, passed the following resolutions:

- (i) Approved and adopted the preliminary placement document dated September 22, 2020 and application form dated September 22, 2020 in connection with the QIP, (the "**Preliminary Placement Document**");
- (ii) Approved the opening of the QIP on September 22, 2020; and
- (iii) Approved the floor price of ₹16.18 per Equity Share for the QIP.

In relation to the QIP, we have filed the preliminary placement document dated September 22, 2020 with your office today.

We further wish to inform you that the 'Relevant Date' for the purpose of the QIP, in terms of Regulation 171(a)(i) of the SEBI Regulations, is September 22, 2020 and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI Regulations is ₹16.18 per Equity Share. The Bank may at its discretion offer a discount of not more than 5% on the floor price so calculated for the QIP.

In terms of Regulation 29(1) of the SEBI Regulations, we wish to inform you that a meeting of the Capital Raising committee of Board of Directors of the Bank is scheduled to be held on Friday, September 25, 2020 to, *inter alia*, consider and determine the issue price for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.



चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336

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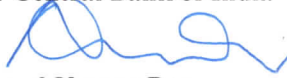
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The meeting of the Capital Raising Committee commenced at 17:15 hours and the meeting was concluded at **18:15 hours**.

We request you that the above notification be taken on record, and the same may be treated as compliance under applicable clause(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours faithfully,
For **Central Bank of India**



Anand Kumar Das
Deputy General Manager/
Company Secretary and Compliance Officer



Encl: as above