

Ref No.:16AN/STCL/LEGAL/ST/2021-22**Date: June 02, 2021**

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Ref: GENUS PAPER AND BOARDS LIMITED
Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

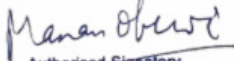
Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

For SBICAP TRUSTEE COMPANY LTD.



Authorized Signatory


Authorized Signatory

 www.sbicaptrustee.com

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 corporate@sbicaptrustee.com

Corporate Office :

4th Floor, Mistry Bhavan,
122, Dinshaw Vachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :

202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

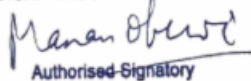
Part-A- Details of the Acquisition

Name of the Target Company (TC)	Genus Paper & Boards Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & NSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	d) 3300000	d) 1.28%	d) 1.28%
e) Total (a+b+c+/-d)	e) 3300000	e) 1.28%	e) 1.28%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	d) 3300000	d) 1.28%	d) 1.28%
e) Total (a+b+c+d)	e) 3300000	e) 1.28%	e) 1.28%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance (Pledge)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	01.06.2021		
Equity share capital / total voting capital of the TC before the said acquisition	25,71,25,940 Equity Shares of Re. 1 each aggregating to Rs. 25,71,25,940 /-		
Equity share capital/ total voting capital of the TC after the said acquisition	25,71,25,940 Equity Shares of Re. 1 each aggregating to Rs. 25,71,25,940 /-		
Total diluted share/voting capital of the TC after the said acquisition	25,71,25,940 Equity Shares of Re. 1 each aggregating to Rs. 25,71,25,940 /-		

For SBICAP Trustee Company Limited

For SBICAP TRUSTEE COMPANY LTD.


Authorized Signatory

Authorized Signatory

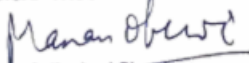
Place: Delhi

Date: 02/06/2021

Signature of the acquirer / Authorised Signatory

For SBICAP Trustee Company Limited

For SBICAP TRUSTEE COMPANY LTD.



Manan Oberoi

Authorised Signatory

Authorized Signatory

Place: Delhi

Date: 02/06/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.