

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART- A

Name of the Target Company (TC)	Hathway Cable & Datacom Ltd.		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer : Rajasthan Global Securities Private Limited PAC : LRSD Securities Private Limited		
Whether the acquirer belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration holding of :</u>			
a) Shares carrying voting rights	53640193	6.23%	6.23%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
TOTAL (a + b + c+d)	53640193	6.23%	6.23%
<u>Details of acquisition/sale under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights acquired	--	--	--
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs acquired otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
TOTAL (a + b + c+ d)	--	--	--



After the acquisition/sale holding of acquirer along with PACs of :			
a) Shares carrying voting rights	53640193	3.03%	3.03%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.	--	--	--
TOTAL (a + b + c + d)	53640193	3.03%	3.03%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Shareholding has fallen down in terms of percentage from 6.23% to 3.03% due to increase the in the equity capital by way of preferential allotment. The absolute number of shares held by Rajasthan Global Securities Pvt. Ltd. along with PAC remain the same i.e. 53640193 shares		
Date of acquisition / date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	30.01.2019 This is the date of preferential allotment of equity shares to M/s. JIO Content Distribution Holdings Pvt. Ltd. (53,46,98,609 equity shares), JIO Internet Distribution Holdings Pvt. Ltd. (21,42,96,755 equity shares) and JIO Cable and Broadband Holdings Pvt. Ltd. (15,98,14,636 equity shares).		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs.1,72,25,89,000/- consisting of 86,12,94,500 Equity Shares of Rs.2/- each		
Equity share capital/total voting capital of the TC after the said acquisition	Rs.3,54,02,09,000/- consisting of 1,77,01,04,500 Equity Shares of Rs.2/- each (Due to change in share capital of the company on allotment of 90,88,10,000 Equity Shares on Preferential Basis on 30.01.2019)		
Total diluted share / voting capital of the TC after the said acquisition	Rs.3,54,02,09,000/- consisting of 1,77,01,04,500 Equity Shares of Rs.2/- each (Due to change in share capital of the company on allotment of 90,88,10,000 Equity Shares on Preferential Basis on 30.01.2019)		



Note :

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

R. Chandra 

DIRECTOR

Place: New Delhi

Date : 30/01/2019