



CIN No. : L24230GJ2011PLC064731

GST No. : 24AADCN5937D1ZM

NOVATEOR RESEARCH LABORATORIES LIMITED

(Innovative Cosmetic and Pharma Products)

Date: 27th April, 2022

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

(Script Code: 542771)

Subject: Submission of Disclosure statement received from Acquirer along with person acting in concert (PAC) under Regulation 29(1) of SEBI (Substantial Acquisition of shares & take overs) Regulation, 2011

Dear Sir/ Madam,

We have received the details of acquisition of shares of Novateor Research Laboratories Limited (Target Company) by Acquirer with Person acting in concern (PAC). So, we hereby inform the same to you the statement of Disclosure by Acquirer with Person acting in concern (PAC) in the prescribed format in compliance of the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares & take overs) Regulation, 2011.

Please take same on your record and oblige.

Thanking you,

Yours faithfully,

For Novateor Research Laboratories Limited



Poonam Panchal
Company Secretary and Compliance Officer

• **Reg. Office:**

B-1001 Titanium City Center, Near Dhananjay Tower, 100 Feet Ring Road,
Near Shyamal Cross Road, Anand Nagar, Ahmedabad - 380015

Contact Detail

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E-mail :

For Investor Relations : compliancenovateor@gmail.com,
For Sales Inquiry : sales@smiloshine.com

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www.novateor.com, www.smiloshine.com

JAYSUKHLAL SHANTILAL DOSHI

Rudraksh Plot No 54-A, Collectors Colony, Chembur, Nr Sant Nirankari Bhavan,
Mumbai, Maharashtra- 400074

To, The BSE Limited Corporate Service Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	To, Novateor Research Laboratories Limited B-1001, Titanium City Center, Near Dhananjay Tower, 100 Feet Ring Road, Near Shyamal Cross Road, Anand Nagar, Ahmedabad - 380 015 (INDIA).
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Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares & takeovers) Regulation, 2011

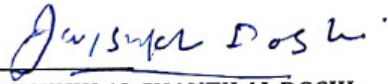
Ref: Novateor Research Laboratories Limited

I, myself and Persons Acting in Concert (PAC) as mentioned in disclosure under regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011, with respect to acquisition of 2,70,000 equity shares of Novateor Research Laboratories Limited is attached herewith.

Kindly take the same on your records.

With regards,

Yours Faithfully,


JAYSUKHLAL SHANTILAL DOSHI

Place: Mumbai

Date: April 26, 2022

Subject: Disclosures under Regulation 29(1) of SEBI Takeovers Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Novateor Research Laboratories Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER: JAYSUKHLAL SHANTILAL DOSHI PERSONS ACTING IN CONCERT (PAC) WITH THE ACQUIRER: 1. NITIN JAYSUKHLAL DOSHI 2. PREETI JITIN DOSHI 3. RESHIMA NITIN DOSHI 4. YASHIKA JITIN DOSHI 5. HIMANI NITIN DOSHI 6. RUSHABH JITIN DOSHI 7. JAINAM NITIN DOSHI 8. MATHAKIA INDUMATI S		
Whether the acquirer belongs to Promoter/Promoter group	NO		
1. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited (BSE) SME Platform BSE Code: 542771		
2. Details of the acquisition as follows	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
3. Before the acquisition under consideration, holding of acquirer along with PACs of:			
4. <ul style="list-style-type: none"> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other 	NIL	NIL	NIL

	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	e) Total (a+b+c+d)			
5.	Details of acquisition			
	a) Shares carrying voting rights acquired	2,70,000	5.59%	5.59%
	b) VRs acquired otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,70,000	5.59%	5.59%
	e) Total (a+b+c+/-d)			
6.	After the acquisition, holding of acquirer along with PACs of:			
7.				
	a) Shares carrying voting rights	2,70,000	5.59%	5.59%
	b) VRs otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
	e) Total (a+b+c+d)	2,70,000	5.59%	5.59%

8. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Open Market
9. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares of Target Company
10. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22 nd April, 2022
11. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 4,83,41,700/- (divided in to 48,34,170 equity shares of Rs. 10/- each)
12. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 4,83,41,700/- (divided in to 48,34,170 equity shares of Rs. 10/- each)
13. Total diluted share/voting capital of the TC after the said acquisition	Rs. 4,83,41,700/- (divided in to 48,34,170 equity shares of Rs. 10/- each)

Jaysukhlal Doshi
JAYSUKHLAL SHANTILAL DOSHI

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place: Mumbai
Date: April 26, 2022