

**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181  
Corporate Office: Ecospace Campus 2B 11F/12  
New Town Rajarhat North 24 Parganas Kolkata 700160  
Telephone +91 3344591111  
Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com  
Registered Office: 4 Mangoe Lane Kolkata-700001

3<sup>rd</sup> August 2023

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> floor, Plot # C/1, 'G' Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building  
Phiroze Jeejeebhoy Towers, Dalal Street, Fort  
Mumbai – 400 001

Dear Sir/Madam,

**Ref: Regulation 30 read with Clause 16(j) of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: Intimation of the approval of Resolution Plan by the Committee of Creditors (the “CoC”) and filing of Resolution Plan with Hon’ble National Company Law Tribunal, Kolkata Bench (the “Adjudicating Authority”).**

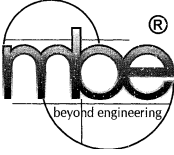
Scrip Code/Symbol: 532629 / MBECL

Pursuant to Regulation 30(2) and clause 16(j) of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”) and further to our letters dated 6<sup>th</sup> December 2022 and 16<sup>th</sup> January 2023, in compliance with Regulation 30(2) and Clause 16(i) of Para A of Part A of Schedule III of the Listing Regulations intimating the receipt of Resolution Plans by the Resolution Professional of McNally Bharat Engineering Company Limited, we hereby inform and place on record that the resolution plan submitted by BTL EPC Limited and approved by the Committee of Creditors of MBECL has been filed with the adjudicating authority in accordance with the provisions of Insolvency Bankruptcy Code, 2016 and its amendments thereafter, for its approval on 3<sup>rd</sup> August 2023.

*[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon’ble National Company Law Tribunal vide Order dated 26 August 2022 (Order published on 2 September 2022) under the provisions of the Code.]*

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

Member  Williamson Magor Group



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This Notice is being uploaded on the Company's website at [www.mcnallybharat.com](http://www.mcnallybharat.com).  
You are requested to take the above information on record.

Yours faithfully,  
For **McNally Bharat Engineering Company Limited**

Indrani Ray  
**Company Secretary**

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