

Date: August 22, 2022

Listing Operations, BSE Limited, P J Towers, Dalal Street Mumbai – 400001, India Scrip Code :543263	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: SMCGLOBAL
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Reference : Buy-back of Equity Shares of SMC Global Securities Limited (the "Company")

Subject : Submission of details of extinguishment pursuant to provisions of Regulation 21 read with Regulation 11 of the SEBI (Buy-back of Securities) Regulations, 2018 ("Buy-back Regulations").

Dear Sir/ Ma'am,

With reference to captioned subject, this is to inform that, pursuant to the provisions of Regulation 21 read with Regulation 11 of the Buy-back Regulations, the Company has completed the extinguishment of 19,25,749 fully paid equity shares bought back under the Buy-back through open market route from August 03, 2022 till the closure of working hours of August 16, 2022. In connection with the same, we are submitting herewith details of extinguishment along with the debit confirmation letter received from the National Security Depository Limited dated August 19, 2022 as Annexure A for your records.

The Reconciliation of Share Capital of the Company (Pre and Post extinguishment) is as under:

Reconciliation of Share Capital of the Company (Pre and Post) after extinguishment			
S. No.	Particulars	No. of Equity Shares	Share Capital (in Rs.)
1	Paid Up Share Capital (Prior to Extinguishment) ¹	10,66,25,749.00	21,32,51,498.00
2	Equity Shares being extinguished on August 19, 2022	(19,25,749.00)	(38,51,498.00)
3	Paid Up Share Capital (Post Extinguishment) ²	10,47,00,000.00	20,94,00,000.00

1. Paid-up Equity Share Capital of the Company prior to the extinguishment i.e. as on August 18, 2022.

2. Paid-up Equity Share Capital of the Company after the extinguishment i.e., as on August 19, 2022.

Further, we confirm that above Equity Shares of the Company were extinguished in compliance with the provisions of Regulations 21 of the Buy-back Regulations, the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, and by-laws, circulars and guidelines framed thereunder.

Kindly take same on records.

For SMC Global Securities Limited

SUMAN
KUMAR

Digitally signed by
SUMAN KUMAR
Date: 2022.08.22 19:06:28
+05'30'

Suman Kumar
Company Secretary
Enclosure: a/a

Ref : II/CA/COM/48269/2022

August 19, 2022

Mr. Samrish Bhanja
Company Secretary
SMC Global Securities Limited
17, Netaji Subhash Marg
Darya Ganj
New Delhi - 110002

Sub : Buy-back (open market purchase)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE103C01036	SMC GLOBAL SECURITIES LIMITED EQ NEW FV RS.2/-	Debit	1	1,925,749.000	19/Aug/2022

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally signed
by SUMAN
KUMAR
Date:
2022.08.22
19:06:48 +05'30'

