



UJJIVAN SMALL FINANCE BANK

Build a Better Life

USFB/CS/SE/2023-24/113

Date: February 29, 2024

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation

This is in furtherance to our intimation bearing reference no. USFB/CS/SE/2023-24/106 dated February 01, 2024, wherein we had informed that our case for seeking the sanction of the Scheme by the Hon'ble NCLT by Ujjivan Small Finance Bank Limited (“**Bank**”) and Ujjivan Financial Services Limited (“**UFSL**”) is scheduled for hearing on February 29, 2024.

This is to further inform that the Hon'ble NCLT, Bengaluru, today on February 29, 2024 at the second motion hearing, having heard the matter, has reserved its order for formal pronouncement in due course. The Bank will separately make necessary disclosure once the NCLT order is formally pronounced.

This intimation shall also be available on the website of the Bank at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework

☎ 18002082121

🌐 www.ujjivansfb.in

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