

# RENAISSANCE ADVANCED CONSULTANCY LIMITED

CIN: U74140TZ2014PLC031048

Corporate Office: "Hari Kripa", 3<sup>rd</sup> Floor, 505, Udyog Vihar, Phase-III,  
Gurugram-122016, Haryana

E-mail: [contactus@renaissance-group.in](mailto:contactus@renaissance-group.in)

21<sup>st</sup> July, 2023

To

The Manager Listing Department BSE Limited 25 <sup>th</sup> Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. <b>Scrip Code: 505368</b>	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. <b>Scrip Code: REVATHI</b>
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Dear Sir / Madam,

**Sub: Disclosures under Regulations 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the above captioned subject matter please find enclosed herewith the disclosure under Regulation 29(1) and 29(2) giving details of acquisition of 4,57,000 Equity shares of Rs. 10/- each of Revathi Equipment Limited ("the Company") pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited and Renaissance Consultancy Services Limited and Renaissance Stocks Limited and Revathi Equipment Limited and Semac Consultants Private Limited and Renaissance Corporate Consultants Limited under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme") as sanctioned by National Company Law tribunal, Division bench – II, Chennai.

Kindly take the above information on record and acknowledge the receipt of the same.

Thanking You

Yours Truly,

**For Renaissance Advanced Consultancy Limited**

ABHISHEK Digitally signed by  
ABHISHEK DALMIA  
Date: 2023.07.21  
13:06:10 +05'30  
DALMIA

**Abhishek Dalmia**  
**Director**  
**DIN:00011958**

CC –

**Revathi Equipment Limited)**

**Pollachi road, Malumichampatti, Coimbatore, Tamil Nadu – 641021**

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## Format for Disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

Name of the Target Company (TC)	Revathi Equipment Limited		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> <li>1. Renaissance Advanced Consultancy Limited (Acquirer)</li> <li>2. Radha Madhav Trust (PAC)</li> <li>3. Harivansh Dalmia (PAC)</li> </ol>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> <li>1. BSE Limited</li> <li>2. National Stock Exchange of India Limited</li> </ol>		
Details of the acquisition /-Sale as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<p>Before the acquisition /-Sale under consideration, holding of acquirer along with PACs of:</p> <ol style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ol>	17,69,978*	57.71%	57.71%
<p>Details of acquisition / Sale</p> <ol style="list-style-type: none"> <li>a) Shares carrying voting rights acquired</li> <li>b) VRs acquired otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</li> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>e) Total (a+b+c+/-d)</li> </ol>	4,57,000	14.90%	14.90%
<p>After the acquisition / Sale holding of acquirer along with PACs of:</p> <ol style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) VRs otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying</li> </ol>	22,26,978*	72.61%	72.61%

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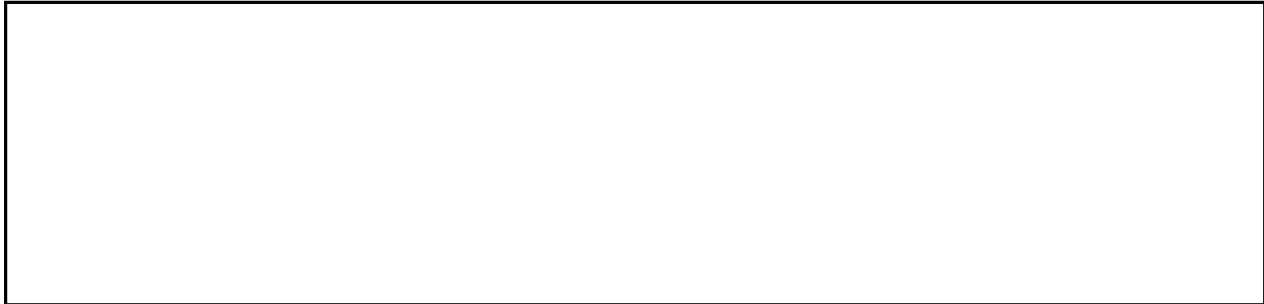
voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited and Renaissance Consultancy Services Limited and Renaissance Stocks Limited and Revathi Equipment Limited and Semac Consultants Private Limited and Renaissance Corporate Consultants Limited and their respective shareholders and creditors		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 <sup>th</sup> July 2023		
Equity share capital / total voting capital of the TC before the said acquisition / Sale	Rs. 3,06,69,430 comprising of 30,66,943 Equity shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / Sale	Rs. 3,06,69,430 comprising of 30,66,943 Equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition / Sale	Rs. 3,06,69,430 comprising of 30,66,943 Equity shares of Rs. 10 each		

*\*Please refer Annexure 1 for detailed breakup*

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**For Renaissance Advanced Consultancy Limited**

ABHISHEK Digitally signed by  
ABHISHEK DALMIA  
Date: 2023.07.21  
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DALMIA

**Abhishek Dalmia**  
**Director**  
**DIN:00011958**

Place: Gurugram  
Date: 21.07.2023

# RENAISSANCE ADVANCED CONSULTANCY LIMITED

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## Annexure – 1

### Shareholding of Acquirer along with the PAC

Before Acquisition			After Acquisition		
Name of the Acquirer & PAC	Shares	%	Name of the Acquirer & PAC	Shares	%
Renaissance Advanced Consultancy Limited	17,68,953	57.68%	Renaissance Advanced Consultancy Limited	22,25,953	72.58%
Radha Madhav Trust	475	0.02%	Radha Madhav Trust	475	0.02%
Harivansh Dalmia	550	0.02%	Harivansh Dalmia	550	0.02%
<b>Total</b>	<b>17,69,978</b>	<b>57.72%</b>	<b>Total</b>	<b>22,26,978</b>	<b>72.61%</b>

ABHISHEK Digitally signed by  
ABHISHEK DALMIA  
DALMIA Date: 2023.07.21  
13:07:13 +05'30'