

Date: March 24, 2021

From:

Mr. Kanubhai Jivatram Thakkar
I6-I7/61, SWA, Near Tapovan Circle,
Sardar Patel Ring Road, Chandkheda,
Ahmedabad, Gujarat - 382424.

To,

**(1) The Department of Corporate Services,
BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

**(2) The Listing Compliance Department,
National Stock Exchange of India Limited,**

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

**(3) The Company Secretary,
Gokul Refoils & Solvent Limited,**

State Highway No 41, Near Sujapur Patia,
Sidhpur, Gujarat, 384151

Dear Sir/Madam,

**Sub: Disclosures under Regulation 29(1) and 29(2) of SEBI (SAST)
Regulations, 2011**

Ref : BSE Script Code: 532980; NSE Company Symbol: GOKUL

With reference to the aforesaid subject, I, Kanubhai Jivatram Thakkar, hereby submit Disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.


Kanubhai Jivatram Thakkar

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	M/s. Gokul Refoils & Solvent Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Seller: Mr. Kanubhai Jivatram Thakkar PAC: <ol style="list-style-type: none"> 1. Balvantsinh Chandansinh Rajput 2. Bhikhiben Balvantsinh Rajput 3. Dharmendrasinh Balvantsinh Rajput 4. Mrs. Manjulaben Kanubhai Thakkar 5. Mr. Jayesh Kanubhai Thakkar 6. M/s. Profitline Securities Pvt. Ltd. 7. M/s. Jashodaben Commodities LLP 		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. BSE Limited 2. National Stock Exchange of India Limited 		
Details of the acquisition/sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding:			
a) Shares carrying voting rights			
- Mr. Kanubhai Jivatram Thakkar	6,06,439	0.61	0.61
- PAC (Composite shareholding of promoters excluding that of acquirer - Refer Annexure)	7,13,67,780	72.09	72.09
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	7,19,74,219	72.70	72.70

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Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	(6,06,439)	(0.61)	(0.61)
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbrance/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	(6,06,439)	(0.61)	(0.61)
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
- Mr. Kanubhai Jivatram Thakkar	0	0.00	0.00
- PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	7,13,67,780	72.09	72.09
b) Shares encumbered with the acquirer/seller	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	7,13,67,780	72.09	72.09
Mode of Sale(e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Sale in Open Market		
Date of acquisition / sale of shares / VR or date of receipt of allotment of shares whichever is applicable	23.03.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,79,90,000/- divided into 9,89,95,000 shares of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 19,79,90,000/- divided into 9,89,95,000 shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 19,79,90,000/- divided into 9,89,95,000 shares of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Kanubhai Jivatram Thakkar

Place : Ahmedabad
Date : 24.03.2021

Annexure: Shareholding of acquirer / seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Seller:						
Kanubhai Jivatram Thakkar	6,06,439	0.61%	(6,06,439)	(0.61)	--	--
Name of the PAC:						
Balvantsinh Chandansinh Rajput	2,43,79,262	24.63%	--	--	2,43,79,262	24.63%
Bhikhiben Balvantsinh Rajput	2,27,17,500	22.95%	--	--	2,27,17,500	22.95%
Dharmendrasinh Rajput	82,15,579	8.30%	--	--	82,15,579	8.30%
Profitline Securities Pvt. Ltd.	1,57,61,500	15.92%	--	--	1,57,61,500	15.92%
Jashodaben Commodities LLP	2,93,939	0.30%	--	--	2,93,939	0.30%
Manjulaben Kanubhai Thakkar	--	--	--	--	--	--
Jayesh Kanubhai Thakkar	--	--	--	--	--	--
TOTAL	7,19,74,219	72.70%	(6,06,439)	(0.61)	7,13,67,780	72.09%

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