

Dated 20th November 2024

To
The BSE LIMITED
P J Towers
28th Floor, Dalal Street,
Mumbai

Dear Sir,

Sub: Outcome of the Board Meeting
Ref: Scrip Code 517429

In continuation of the earlier communication made to the stock exchange on 20th August 2024 regarding the approval for the issuance on a private placement basis, of secured, rated, listed, redeemable, non-convertible debentures (“NCDs”) amounting to ₹125 crores the Board of Directors of Athena Global Technologies Limited at its meeting held today, i.e., 20th November 2024, has approved an increase in the total amount of NCD issuance from ₹125 crores to ₹ 150 crores.

The key details of the revised issuance are as follows:

The funds raised through this issuance will be utilized towards *inter-alia* the following purposes:

- Refinance/closing of existing debt,
- Repayment of unsecured loans,
- Meeting working capital requirements,
- Transaction-related expenses and payment of upfront interest,
- Payment of statutory overdues.

Terms of Issuance: There are no changes to the terms and conditions previously communicated. Tenure, interest rate, security and other details as applicable will be decided at the time of issue of each tranches/series.

This update is being made in accordance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws.

The meeting commenced at 4.00 P.M. and concluded at 5.00 P.M.

You are requested to take the above on record and disseminate the same to the stakeholders.

Request you to kindly take this on record and disseminate the same.

Yours truly,
For Athena Global Technologies Limited

Divya Agrawal
Company Secretary & Compliance Officer
M No. 48143


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