

Singapore VII Topco III Pte. Ltd.
77 Robinson Road, #13-00, Robinson 77, 068896 Singapore

Date: July 7, 2021

Corporate Service Department
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip Code: 543300

Sub: Disclosure under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”).

Dear Sirs and Madams,

Please note that in relation to the captioned matter, we are enclosing herewith disclosure pursuant to Regulation 31(2) of Takeover Regulations read with relevant circulars.

We wish to clarify that the enclosed intimation pertains to release of the pledge created by BCP Topco I Pte. Ltd. over the shares of Singapore VII Topco III Pte. Ltd. (a promoter of the listed company, i.e. Sona BLW Precision Forgings Limited (“**Listed Company**”)). We have not created any encumbrances over the shares of the Listed Company.

We request you to kindly take this on record.

Thanking you,

Yours faithfully

For and on behalf of **Singapore VII Topco III Pte. Ltd.**



william Nicholson

Authorised Signatory

CC:

The Company Secretary and Compliance Officer
Sona BLW Precision Forgings Limited
Sona Enclave, Village Begumpur Khatola
Sector 35, Gurugram
Haryana – 122004, India

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Annexure I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)						Sona BLW Precision Forgings Limited							
Names of the Stock Exchanges where the shares of the target company are listed						BSE Limited National Stock Exchange of India Limited							
Date of reporting						June 30, 2021							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						<p>Singapore VII Topco III Pte. Ltd. (the Promoter of the Listed Company) is a wholly owned subsidiary of BCP Topco I Pte. Ltd. ("PledgeCo").</p> <p>On March 28, 2018 and February 21, 2019, the PledgeCo created two respective pledges on 100% of its shareholding in Singapore VII Topco III Pte. Ltd., in favour of DB International Trust (Singapore) Limited (being the security agent) ("Security Agent"), as a security in relation to a facility availed by Singapore VII Topco III Pte. Ltd. (the "Facility").</p> <p>It is clarified that no encumbrances were created on the shares of the Listed Company.</p> <p>The Facility has been entirely repaid on June 29, 2021 and the pledges on the entire shareholding in Singapore VII Topco III Pte. Ltd. has been released with effect from June 29, 2021.</p>							
Details of the creation/invocation/release of encumbrance on the shares of the TC:													
Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (**)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbrance(***)	No. of shares	% of total share capital
Singapore VII	199,359,141	34.18%	34.18%	Nil	Nil	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil

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Topco III Pte. Ltd.				(Refer Note (a) below)	(Refer Note (a) below)	(Refer Note (a) below)	(Refer Note (a) below)	(Refer Note (a) below)	(Refer Note (a) below)	(Refer Note (a) below)	(Refer Note (a) below)		
Details of the creation/invocation/release of encumbrance on the shares of Singapore VII Topco III Pte. Ltd.:													
Name of the promoter(s) (of Singapore VII Topco III Pte. Ltd.) or PACs with him(*)	BCP Topco I Pte. Ltd.'s holding in Singapore VII Topco III Pte. Ltd. (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (**)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbrance(***)	No. of shares	% of total share capital
BCP Topco I Pte. Ltd.	2	100%	100%	Nil (Refer Note (a) below)	Nil (Refer Note (a) below)	Release	June 29, 2021	Pledge	2	100%	DB International Trust (Singapore) Limited	2	100%

Note:

(a) BCP Topco I Pte. Ltd. created two pledges on its entire shareholding in Singapore VII Topco III Pte. Ltd. in favour of DB International Trust (Singapore) Limited on March 28, 2018 and February 21, 2019, respectively, in relation to an offshore facility availed by Singapore VII Topco III Pte. Ltd. It is clarified that no encumbrances were created on the shares of the Listed Company.

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) This includes name of both the lender and the trustee who may hold shares directly or on behalf of the lender, as applicable.

Signature of Authorised Signatory


 william Nicholson

Singapore VII Topco III Pte. Ltd.

77 Robinson Road, #13-00, Robinson 77, 068896 Singapore

Place: Singapore

Date: July 7, 2021