

CTL/22-23/SEC/3614

September 30, 2022

<b>Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited – Corporate Office</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
<b>Company Name</b>	<b>D B Realty Limited</b> DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai Mumbai City MH 400011
<b>Pledgor Name 1</b>	<b>Neelkamal Tower Construction LLP</b> 265/E, Bellasis Road, opp. Best Bus Depot, Mumbai Central, Mumbai Maharashtra 400008

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of D B Realty Limited**

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “**D B Realty Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Security Trustee for the benefit of Lender.

For Catalyst Trusteeship Ltd



Authorised Signatory



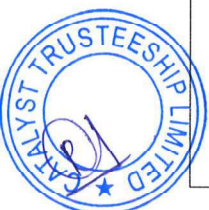
## Part A

### Annexure

#### Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part- A – Details of Acquisition

1. Name of the Target Company (TC)	<b>D B Realty Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of <b>D B Realty Limited</b> with Catalyst Trusteeship Ltd acting as Security Trustee on behalf of Lender.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal/undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/lien/non-disposal/undertaking/others)	1,50,00,000	5.189	-
e) Total (a+b+c+d)	1,50,00,000	5.189	-
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			



d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	1,50,00,000	5.189	-
e) Total (a+b+c+d)	1,50,00,000	5.189	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	29-09-2022		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	28,90,58,782		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	28,90,58,782		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	-		

Signature of the acquirer:

For Catalyst Trusteeship Limited  
(Formerly known as GDA Trusteeship Ltd)

Authorized Signatory



Place: Mumbai

Date: September 30, 2022