



SpiceJet Limited
319 Udyog Vihar, Phase-IV,
Gurugram 122016, Haryana, India.
Tel: + 91 124 3913939
Fax: + 91 124 3913844

December 12, 2023

Department of Corporate Services,
BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Reference: Scrip Code: 500285 and Scrip ID: SPICEJET

Subject: Issue of equity shares and warrants on preferential basis

Dear Sir,

This is to inform you that the Board of Directors of the Company at its meeting held on December 12, 2023 from 10:00 a.m. to 2:30 p.m., has, inter-alia, considered and approved issue and allotment of equity shares and warrants on preferential basis, in one or more tranches in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulation**”) and relevant provisions of applicable laws and subject to approval of the shareholders of the Company and receipt of applicable regulatory approvals, as may be required to certain identified person(s) under non-promoter category as mentioned in Annexure – A.

In this regard, please see below details in terms of Regulation 30 of the of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity shares and warrants carrying a right to subscribe one equity share per warrant
2.	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws
3.	Total no. of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 32,08,05,972 equity shares of Rs.10 each Up to 13,00,00,000 warrants, each convertible at the option of investor into equivalent number of equity shares of Rs.10 each
4.	Names of the investors	List of proposed allottees are attached Annexure – A
5.	Issue price	Rs.50 per equity share / warrant or such issue price per share/warrant as may be determined in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, whichever is higher.



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The detailed resolution(s) for approval of shareholders of the Company along with information as required under Chapter V of the SEBI ICDR Regulations forming part of notice of general meeting will be dispatched shortly.

This is for your information and further dissemination.

Thanking you,

Yours truly,
For SpiceJet Limited

Chandan Sand
Sr. VP (Legal) & Company Secretary

Encl.: As above

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Annexure – A**List of Proposed Allottees**

S. No.	Name
1.	All Trade Consultants Pvt. Ltd
2.	Amar Alliance Securities Private Limited
3.	Anant Aggarwal
4.	Ananthkrishna Subramanian Iyer
5.	Anju Gupta
6.	Anuj Premkumar Agarwal HUF
7.	Aries Oppurtunites Fund Limited
8.	Arjun Juneja
9.	Arunim Purkayastha
10.	Ashibhadarsh Ventures Private Limited
11.	Ashwin Mehta HUF
12.	Biz Secure Labs Private Limited
13.	Divyanshu Aggarwal
14.	Elara India Oppurtunites Fund Limited
15.	Glaxo Finance Private Limited
16.	Griebs Comosales LLP
17.	Harihara Mahapatra
18.	Harit Exports Private Limited
19.	Hello Money Advisors LLP
20.	Indrasinh Sajubha Zala
21.	Intech Technology DMCC
22.	Jehangir Homi Mehta
23.	Jitendra Rasiklal Sanghavi
24.	Jyoti Gupta
25.	Kapil Garg
26.	Ketan P Kamdar
27.	KIFS International LLP
28.	Kirti Rungta
29.	Kollagunta Sreenivasan Gopaldaswamy
30.	LKP Finance Limited
31.	Mahapatra Universal Limited
32.	Martina Developers and Fincon Private Limited
33.	Mayur Gupta
34.	Monika Garware
35.	Morde Foods Private Limited
36.	Mridul Das
37.	N Ravichandran
38.	Navin Mahavirprasad Dalmia



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S. No.	Name
39.	Nexta Enterprises LLP
40.	Nexus Global Fund
41.	Om Apex Investment Services Private Limited
42.	Payal Nitin Magiya
43.	Prabhudas Lilladher Advisory Services Private Limited
44.	Preeti Mahapatra
45.	Priya
46.	Raghav Investment Pvt Ltd
47.	Rajesh K Patel
48.	Rakesh Gupta
49.	Rashi Fincorp Limited
50.	Resonance Opportunities Fund
51.	Ridhi Vincom Private Limited
52.	Rohit Agrawal
53.	Ruhina Sharma
54.	Saloni Jesal Shah
55.	Sanjiv Shyam Kela
56.	Shalini Chandrakant Morde
57.	Shankari
58.	Shree Shyam Enterprises
59.	Shree Shyam Investments
60.	Silver Stallion Limited
61.	Vanaja Sundar Iyer
62.	Vikasa India EIF I Fund
63.	Viney Parkash Aggarwal
64.	Vishal Nitin Sampat