

BCC:ISD:114:16:207

02.09.2022

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Allotment of Bonds

We refer to our letter no. BCC:ISD:114:16:201 dated 22.08.2022 and advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	7.88% UNSECURED RATED LISTED BASEL III ADDITIONAL TIER 1 PERPETUAL NON CONVERTIBLE BOND. SERIES XIX
2	ISIN	INE028A08299
3	Issue Size	Rs. 2,474.00 Crore
4	No. of Bonds	2,474 (FV - Rs. 1.00 crore)
5	Issue opened on	30.08.2022 on BSE EBP Platform
6	Issue closed on	30.08.2022 on BSE EBP Platform
7	Date of Allotment	02.09.2022
8	Credit Rating	"ICRA AAA/Stable" by "ICRA Ratings" & "IND AAA (Stable)" by "INDIA Ratings "

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

P K Agarwal
Company Secretary