



Date: August 11, 2023

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir/ Madam

Sub: Statement of Deviation or Variation in utilization of funds raised pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby inform that the funds raised through preferential issue during the quarter ended 31st March, 2023 were fully utilized by the Company in the quarter ended 31st March, 2023 and there is no deviation or variation in use of proceeds raised through such issue and the same has been disclosed to the Stock Exchanges under Regulation 32 (1) of Listing Regulations vide letter dated 30th May, 2023.

There were no new allotment of equity shares pursuant to conversion of convertible warrants during the quarter ended 30th June, 2023. Hence, the requirement to provide statement under Regulation 32 (1) of Listing Regulations is not applicable to the Company for the quarter ended 30th June, 2023.

The above is for your information and record.

Thanking you,

Yours faithfully,

For D B Realty Limited

**Jignesh Shah
Company Secretary**

D B REALTY LIMITED

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CIN : L70200MH2007PLC166818