



ARCHIDPLY INDUSTRIES LTD.

Corp. Office : 2/9, 1st Floor, W.H.S. Kirti Nagar, New Delhi-110015 (India)
Ph : 011 - 45642555, 42852022 E-mail : corporate@archidply.com

March 23, 2021

The General Manager
Department of Corporate Services
BSE Limited
Floor 25th, P J Towers,
Dalal Street
Mumbai – 400 001

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051

Scrip Code – 532994

NSE Stock Code – Archidply

Dear Sir,

Subject: Extinguishment of 22,00,000 (Twenty Two Lakh) Equity Shares of Rs. 10/- each of Archidply Industries Limited ("Company")

In compliance with Regulation 11 of SEBI (Buyback of Securities) Regulations 2018 ("Buyback Regulations"), this is to inform you that the Company has extinguished 22,00,000 fully paid up equity shares of Rs. 10/- each (in dematerialized form) as a result of the conclusion of Buyback Offer of 22,00,000 equity shares.

We also enclose a copy of the letter dated March 17, 2021 issued by National Securities Depository Limited confirming the extinguishment of said equity shares and a copy of the certificate dated March 19, 2021 relating to extinguishment of 22,00,000 equity shares in accordance with the provisions of Regulation 11 of the Buyback Regulations.

In view of the above, the Pre and Post Buy Back capital structure of the Company is as stated below:

Equity share capital before the said extinguishment (No. of Equity Shares)	No. of Equity Shares extinguished	Equity share capital after the said extinguishment (No. of Equity Shares)
2,20,65,000	22,00,000	1,98,65,000

Further, we would like to confirm that the above extinguishment has been done as per the provisions of Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement dated March 06, 2021 which was published and submitted for your records on March 07, 2021. The same has been reproduced in the 'Annexure A' for your kind reference.

You are requested to kindly take the same on record and do the needful at the earliest.

Thanking You!

Yours Faithfully

For Archidply Industries Limited
For ARCHIDPLY INDUSTRIES LTD.

Atul Krishna Pandey

Company Secretary

Encl: a/a



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Annexure - A

The shareholding pattern of the Company, prior to the Buy-back (as of the Record Date, being January 19, 2021) and post the completion of the Buy-back is as follows:

Particulars	Pre-Buy Back		Post Buy Back	
	No. of Equity Shares	% of Equity Shares Shareholding	No. of Equity Shares	% of the post existing Equity Share Capital
Promoters	1,60,34,645	72.67	1,38,78,681	69.87
Foreign Investors (including Non Resident Indians/ FIs/ Foreign Mutual Funds/Foreign Nationals)	1,39,719	0.63		
Financial Institutions / Banks / Mutual Funds promoted by Banks/Institutions	-	-	5986319	30.17
Other (public, bodies corporate etc.)	58,90,636	26.70		
Total	2,20,65,000	100	1,98,65,000	100

For ARCHIDPLY INDUSTRIES LTD.


Company Secretary

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY ARCHIDPLY INDUSTRIES LIMITED ("the Company")

This certificate is being issued in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buyback of Securities) regulations, 2018, as amended ("Buyback Regulations") Pursuant to Public Announcement dated January 07, 2021 published on January 08, 2021 and the Letter of Offer dated February 03, 2021, the tendering period for the Buyback of fully paid-up Equity shares of the Company having face value of Rs. 10 (Rupees Ten only) each ("Equity Shares") from its eligible shareholders commenced from Wednesday, February 10, 2021 to Wednesday, February 24, 2021 (both days inclusive). The following are the details of the Equity Shares bought Back by the Company during the said tendering period and extinguished subsequently.

Details of Equity Shares bought back by the Company are as follows:

A. Particulars of extinguishment of Equity shares bought back in Dematerialised Form:

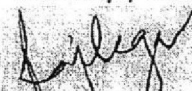

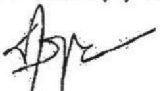

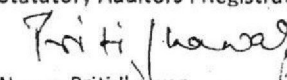
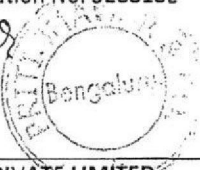


Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company's A/C Number	No. of Equity Shares
National Securities Depository Limited	17/03/2021	KK Securities Limited IN300468	10109336	22,00,000

B. Particulars of extinguishment of Equity shares bought back in Physical Form: Nil

The total equity shares extinguished in the dematerialised and physical form are as under:

Total number of Equity shares extinguished	22,00,000
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It is certified that the above Equity shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the Buy-back Regulations.

<p>For Archidply Industries Limited</p>  <p>Name: Rajiv Daga Managing Director DIN: 01412917</p> 	<p>For Archidply Industries Limited</p>  <p>Name: Deen Dayal Daga Whole Time Director DIN: 00497806</p> 
<p>In terms of our certificate attached, [For Priti Jhavar & Co., Chartered Accountants and Statutory Auditors Registration No: 328818E</p>  <p>Name: Priti Jhavar Proprietor Membership No. 303053</p> 	<p>For Skyline Financial Services Private Limited Registrar to the Buyback</p> <p>VIRENDER KUMAR RANA <small>Digitally signed by VIRENDER KUMAR RANA DN: cn=VIRENDER KUMAR RANA, o=Skyline Financial Services Private Limited, email=virender@skylinefs.com</small></p> <p>Virender Rana Director</p>
<p>For KFIN TECHNOLOGIES PRIVATE LIMITED Registrar of Companies</p>  <p>Name: BV Kishore Manager</p> 	

Date:23-03-2021

Enclosed: Confirmation from depository for extinguishment of equity shares in dematerialized form.



Ref: II/CA/COM/12974/2021

March 17, 2021

Mr. Rajneesh Sharma
Company Secretary
Archidply Industries Ltd
No. 29/2, G.K. Manor
1st Flr, Nehru Circle
Sheshadripuram
Bangalore - 560020

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

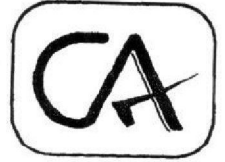
<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE877I01016	ARCHIDPLY INDUSTRIES LIMITED EQ	Debit	1	2,200,000.000	17/Mar/2021

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh mehta
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 17/03/2021 12:53:54
Reason: Authentication
Location: NSDL, Mumbai



To,
The Board of Directors
Archidply Industries Limited
Plot no 7, Sector-9, Integrated Industrial Estate,
Sidcul, Pant Nagar, Rudrapur, Udham Singh Nagar.
Uttarakhand- 263153

Independent Auditor's Certificate in respect of extinguishment of equity shares which were bought-back, pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (as amended) ('Buyback Regulations')

1. This Certificate is issued in accordance with the terms of our engagement letter dated 06th January 2021.
2. The accompanying declaration relating to extinguishment of equity shares bought back through tender offer by Archidply Industries Ltd ('the Company') ('Certificate of Extinguishment') to be submitted pursuant to the requirements of Regulation 11 of the Buyback Regulations, has been prepared by the Company and verified by us.

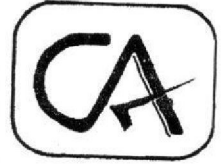
Management's Responsibility for the Certificate of Extinguishment

3. The preparation of the Certificate of Extinguishment is the responsibility of the Management of the Company, including the creation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Certificate of Extinguishment.
4. The Management is responsible for extinguishment/cancellation of equity shares bought back through tender offer including those held in dematerialised form under the Buyback offer during the period from 10th February 2021 to 24th February 2021 as set out in the Certificate of Extinguishment.
5. The Management is also responsible for ensuring extinguishment/cancellation of equity shares and that the Company complies with the requirements of the Buyback Regulations and the Companies Act, 2013 ('the Act') in relation to buy back of equity shares and for providing all the information to the Securities Exchange Board of India.

Auditors Responsibility

6. Pursuant to the Regulation 11 of the Buyback Regulations, it is our responsibility to examine and inspect the books and other records of the Company as at 30th September 2020 and certify that the particulars of equity shares bought back and extinguished/cancelled as detailed in the Certificate of Extinguishment are in agreement with the unaudited books of account and other records of the Company as at 30th September 2020.
7. The books and records for the period referred above are subject to audit pursuant to the requirements under the Act.





8. We conducted our examination of the Certificate of Extinguishment in accordance with the Guidance note on Reports or Certificates for Special Purposes, issued by the ICAI ('Guidance Note'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services engagements.

Opinion

10. Based on our examination and inspection as above, to the best of our knowledge and the information and explanations, we certify that the shares bought back through tender offer have been extinguished/cancelled as detailed in the accompanying Certificate of Extinguishment, is in agreement with the unaudited books of account and records of the Company as at 30th September 2020 and the extinguishment is in compliance and in accordance with the provisions of Regulation 11 of the Buyback Regulations.

Restriction on Use

11. This Certificate has been issued at the request of the Company solely for use of the Board of Directors of the Company and for submission to the Securities Exchange Board of India pursuant to the Buyback Regulations and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or duty of care for any other purpose or to any other party to whom our report is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

For Priti Jhavar & Co.
Chartered Accountants
Firm Registration No.: 328818E

Priti Jhavar

(Priti Jhavar)
Proprietor

Membership No.: 303053
UDIN: 21303053AAAAAR4964



Place: Bangalore
Date: 22/03/2021