Date: 13thFebruary, 2021

To,

To,
The Department of Corporate Service,
BSE Limited

1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai-400 001.

To,
The Board Of Directors of
KAPASHI COMMERCIAL LIMITED
206, S.F. Ashirwad Paras 1, Near Kanti Bharwad
PMT Opposite Andaz Party Plot, Makarba,
Ahmedabad-380051

Dear Sir/ Madam,

Scrip Code: 512399

<u>Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Enclosed herewith the disclosure as required to be made for captioned subject upon receipt of intimation of allotment of Equity shares made on Preferential Basis by M/s.Kapashi Commercials Limited.

Kindly take the same on records.

Yours Faithfully,

For Self and On behalf of acquirers acting in concert

For, Bhagwat V. Shah H U.F.

Bhagvat Vitthaldas Shah

Blance

Karta of Bhagvat Vitthaldas Shah HUF

Encl.: As Above

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| Name of the Target Company (TC) | Kapashi Commercial Limited | | |
|--|---|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Bhagvat Vitthaldas Shah HUF Rajesh Vitthaldas Shah HUF Harshit Rajesh Shah HUF Dhrumil Bhagwat Shah HUF Zeal Harivadan Shah J/w. Harivadan Vitthaldas Shah | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : $ \\$ | | | |
| a) Shares carrying voting rights | 0 | 0.00 | 0.00 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than byshares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0 0 0 0 | 0.00 0.00 | 0.00 0.00 |
| e) Total(a+b+c+d) | 0 | 0.00 | 0.00 |

| 1.00 | 1.0 | |
|-----------------------|-----|--|
| 1.00 | | |
| 1.00 | | |
| 1.00 | | |
| 2.00 | | |
| 2.00 | 2.0 | |
| 6.00 | 6.0 | |
| 0.00 | 0.0 | |
| 0.00 | | |
| 0.00 | 0.0 | |
| | | |
| 0.00 | 0.0 | |
| 0.00 | 0.0 | |
| 000 6.00 | 6.0 | |
| 0.00 | 0.0 | |
| | | |
| | | |
| 1.00 | 1.0 | |
| 1.00 | 1.0 | |
| 1.00 | 1.0 | |
| 1.00 | 1.0 | |
| 2.00 | 2.0 | |
| 6.00 | 6.0 | |
| 0.00 | 0.0 | |
| 0.00 | | |
| 0.00 | | |
| | | |
| | | |
| | | |
| | | |
| 6.00 | 6.0 | |
| Preferential Allotmen | | |
| | | |
| 11th February, 202 | | |
| 25,00,00 | | |
| | | |

| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 50,00,000 |
|---|-----------|
| Total diluted share/voting capital of the TC after the said acquisition | 50,00,000 |

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Promoters / seller / Authorised Signatory For Self and On behalf of acquirers acting in concert For, Bhagwat V. Shah H U.F.

______Karta_ Bhagvat Vitthaldas Shah

Tolandy

Karta of Bhagvat Vitthaldas Shah HUF

Place: Ahmedabad Date: 13/02/2021
