

ICFL/LS/0030/2020-21

27 May 2020

**BSE Limited**

Listing Department, 1<sup>st</sup> Floor,  
PJ Towers, Dalal Street, Fort,  
Mumbai – 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code:**541336

**Symbol:** INDOSTAR

Dear Sir/Madam,

**Sub: Preferential allotment of Equity Shares and Preference Shares to BCP V Multiple Holdings Pte. Ltd.**

This is with reference to our letter no. ICFL/LS/00196/2019-20 dated January 31, 2020 and letter no. ICFL/LS/00237/2019-20 dated March 1, 2020 whereby we have informed you of the outcome of the meeting of board of directors (the “**Board**”) and outcome of the extra-ordinary general meeting of the shareholders of IndoStar Capital Finance Limited (the “**Company**”), respectively.

We wish to inform you that the Board of the Company, by way of a circular resolution (circulated and approved on 27 May 2020), has *inter alia* considered and allotted the following securities to BCP V Multiple Holdings Pte. Ltd. on preferential basis, for an aggregate consideration of INR 12,25,00,00,200 (Indian Rupees One Thousand Two Hundred and Twenty Five Crore and Two Hundred):

- (a) 3,01,72,414 (Three Crore One Lakh Seventy Two Thousand Four Hundred and Fourteen) equity shares of the face value of INR 10 (Indian Rupees Ten) each, at a price of INR 290 (Indian Rupees Two hundred and Ninety) per equity share; and
- (b) 1,20,68,966 (One Crore Twenty Lakh Sixty Eight Thousand Nine Hundred and Sixty Six) compulsorily convertible preference shares having face value of INR 10 (Indian Rupees Ten) each, at a price of INR 290 (Indian Rupees Two Hundred and Ninety) per preference share, wherein each preference share will carry a dividend of 10% (ten percent) per annum (calculated on issue price), net of any taxes, and will be converted to 1 (One) equity share per preference share within 18 (eighteen) months from the date of issuance.

Pursuant to the aforesaid allotment, the paid-up capital of the Company stands increased from INR 92,45,49,150 to INR 1,34,69,62,950.

You are requested to kindly take the above on record.

Thanking You.

Yours Sincerely,

For **IndoStar Capital Finance Limited**



**Jitendra Bhati**  
**SVP – Compliance & Secretarial**

**IndoStar Capital Finance Limited**

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