

## Annexure-A

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |  |   |   |
|--|--|---|---|
| 1. Name of the Target company (TC)   | Indiamart InterMesh Limited                              |   |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Arisaig Asia Fund Ltd<br>Arisaig Partners (Asia) Pte Ltd |   |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | No   |   |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited<br>National Stock Exchange of India Limited  |   |   |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  | Number   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u>   |  |   |   |
| a) Shares carrying voting rights   | 1,530,473  | 4.999165%   | 4.999165%   |
| b) Voting rights (VR) otherwise than by equity shares  | -  | -   | -   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -  | -   | -   |
| Total (a+b+c)  | 1,530,473  | 4.999165%   | 4.999165%   |
| <u>Details of acquisition</u>  |  |   |   |
| a) Shares carrying voting rights acquired  | 4,556  | 0.014882%   | 0.014882%   |

|   |  |           |           |
|---|--|-----------|-----------|
| b) VRs acquired otherwise than by equity shares   | -  | -         | -         |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired                             | -  | -         | -         |
| Total (a+b+c)   | 4,556  | 0.014882% | 0.014882% |
| <u>After the acquisition, holding of:</u>   |  |           |           |
| a) Shares carrying voting rights  | 1,535,029  | 5.014047% | 5.014047% |
| b) VRs otherwise than by equity shares  | -  | -         | -         |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition                    | -  | -         | -         |
| Total (a+b+c)   | 1,535,029  | 5.014047% | 5.014047% |
| 6. Mode of acquisition /sale (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.).   | Open market purchase   |           |           |
| 7. Date of acquisition of/ <del>date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/any other instrument</del> that entitles the acquirer to receive shares in the TC. | 14 March 2023<br><br>The shares were acquired over a period of time and the 5% threshold was effectively triggered on 14 Mar 2023. |           |           |
| 8. Equity share capital/ total voting capital of the TC before the said acquisition.  | Rs. 30,614,574 (based on par value of Rs 1.00 and total issued shares of 30,614,574)   |           |           |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition.   | Rs. 30,614,574 (based total issued shares of 30,614,574)   |           |           |
| 10. Total diluted share/ voting capital of the TC after the said acquisition.   | 30,614,574   |           |           |

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**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of Authorized Signatory**

For and on behalf of  
Arisaig Partners (Asia) Pte Ltd, Investment Manager



Gordon Yeo

Place: Singapore  
Date: 15 March 2023

# ARISAIG PARTNERS

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15 March 2023

Dear Sir

I am writing to notify that the account managed or advised by Arisaig Partners (Asia) Pte Ltd now holds a total of 1,535,029 shares in Indiamart Intermesh Limited, equivalent to 5.014047% of the company's issued shares.

Enclosed herewith is the appropriate form pursuant to Regulations 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations for your attention.

Yours sincerely

For and on behalf of Arisaig Partners (Asia) Pte Ltd



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Gordon Yeo

Authorized Signatory

Date: 15 March 2023