

# **KMG MILK FOOD LIMITED**

**Reg. Office: 9<sup>TH</sup> K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T. ROADVILLAGE  
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Website: [www.kmggroup.com](http://www.kmggroup.com) E-mail: [Compliances.kmg@gmail.com](mailto:Compliances.kmg@gmail.com) CIN:  
L15201HR1999PLC034125**

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**BSE Ltd.**

**May 29,2024**

Department of Corporate Services  
Corporate Relationship Department  
Phiroze Jee Jeebhoy, 25<sup>th</sup> Floor,  
Dalal Street, Mumbai- 400001

**Ref: Company Code No. 519415**

**Sub: Non-applicability of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2018**

Dear Sir,

This is with reference to the captioned subject in connection with the non-applicability of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2018. In this regard, we would like to submit that Securities and Exchange Board of India (SEBI) vide it's Circular No CIR/CFD/CMD1/27/2019 dated 8<sup>th</sup> February, 2019 prescribed the Format of Annual Secretarial Compliance Report to be submitted by a Company Secretary in Practice to the Listed Entity on compliance of all applicable SEBI Regulations and Circulars/Guidelines issued there under and this Report shall be submitted by the Listed Entity to the Stock Exchanges within 60 days of the end of the Financial Year.

Your good self please note that vide Circular Nos. **LIST/COMP/10/2019-20** and **LIST/COMP/12/2019- 20** dated 9<sup>th</sup> May, 2019 and 14<sup>th</sup> May 2019, respectively has clarified that **the above stated compliance of submission of Annual Secretarial Compliance Report is not applicable to Listed Entities which have claimed exemption under Regulation 15(2) of SEBI (LODR), 2015.**

In this regard, we respectfully submit that, as **our Company falls under the criteria as specified under Regulation 15(2) of the SEBI (LODR) Regulation, 2015** due to the fact that the **Paid-up Equity Share Capital and Net Worth of the Company was below Rs. 10 crores and 25 crores respectively as on the previous Financial Year end date i.e. 31<sup>st</sup> March, 2024** the company was **therefore not required to comply with the provisions of Regulation 24(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2018 and SEBI Circular No CIR/CFD/CMD1/27/2019 dated 8<sup>th</sup> February, 2019 and thus not required to submit Annual Secretarial Compliance Report.**

Kindly treat the same as a Disclosure under Regulation 30 of SEBI Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended from time to time.

**You are requested to take the same on your Record.**

**Thanking you**

**For M/S KMG MILK FOOD LIMITED**

A handwritten signature in black ink, appearing to read 'Basudev Garg', is written over a faint, circular watermark or stamp.

**MR. BASUDEV GARG**

**Director**

**DIN-00282038**

**B-2 Friends Colony West Mathura road**

**New Delhi-110065**