

2nd December, 2019

BSE Limited

1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400001

National Stock Exchange of India Ltd.,

Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block
Bandra-Kurla Complex, Bandra (E)
Mumbai- 400 051

Dear Sir / Madam,

BSE Scrip Code – 500302

NSE Symbol – PEL

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with Scheme of Amalgamation of Piramal Phytocare Limited with Piramal Enterprises Limited and their respective Shareholders

This is further to our letter dated 5th November, 2019 informing you that the National Company Law Tribunal, Mumbai Bench ('NCLT'), has vide its Order dated 4th November, 2019 approved the Scheme of Amalgamation of Piramal Phytocare Limited with Piramal Enterprises Limited and their respective shareholders.

We wish to inform you that Piramal Enterprises Limited and Piramal Phytocare Limited have today i.e. on 2nd December, 2019, filed e-form No. INC - 28 with the Registrar of Companies, Mumbai along with the Certified True Copy of the Order. Pursuant to the said filings, the Scheme has become effective from 2nd December, 2019 with the appointed date of 1st April, 2018.

Kindly take the above on record.

Yours faithfully,

For Piramal Enterprises Limited


Bipin Singh
Company Secretary

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
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