<u>Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| Name of the Target Company | Foods and In | Foods and Inns Limited | | |
|--|----------------|---|--|--|
| Name(s) of the acquirer/ seller and Persons Acting in | Mrs. Pallavi [| Mrs. Pallavi Dhupelia | | |
| concert (PAC) with the acquirer | | | | |
| Whether the acquirer belongs to Promoter/ Promoter Group | Yes | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of T are listed | C Bombay Stoo | Bombay Stock Exchange Limited and National Stock Exchange | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t total shares/ voting capital wherever applicable(*) | % w.r.t total diluted shares/ voting capital wherever applicable(*) | |
| Before the acquisition under consideration, holding of | | | | |
| a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge, lien/ non disposal undertaking/ others) c) Voting rights(VR) otherwise than by shares d) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC | | 7.90 | 7.90 | |
| Shares carrying voting rights in the re | 42,34,886 | 7.90 | 7.90 | |
| Total (a+b+c+d) | 12,0 1,000 | 1.00 | | |
| Details of acquisition/ sale: | | | | |
| a) Shares carrying voting rights acquired/ sold b) VRs acquired / sold otherwise than by shares c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specifically holding in each category) | | 0.07 | 0.07 | |
| d) Shares encumbered/ invoked/ released by the | ۵ . | | | |
| acquirer | | | | |
| 114 | 35,000 | 0.07 | 0.07 | |
| Total (a+b+c+/-d) | | | | |
| After the acquisition / sale , holding of : | | | | |
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specification) | | 7.84 | 7.84 | |
| Horang in each category) | 41,99,886 | 7.84 | 7.84 | |
| Total (a+b+c+d) | ,, | | | |
| Mode of acquisition / sale (e.g open market/ off market public issue/ right issue/ preferential allotment/ inter so | | ' | 1 | |
| transfer etc) | | | | |
| Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | ot 15-06-2023 | | | |
| Equity Share capital / total voting capital of the TC before the said acquisition / sale | 5,35,97,013 | | | |
| Equity Share capital / total voting capital of the TC after the said acquisition / sale | 5,35,97,013 | 5,35,97,013 | | |
| Total diluted shares/ voting capital of the TC after the said acquisition | 5,35,97,013 | | | |

^(*) Total shares capital/voting capital to be taken as per the latest filing done by the company to the stock exchange under clause 31 of the SEBI (LODR) Regulations

^(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC



Pallavi Dhupelia Place: Mumbai Date: 15-06-2023