

CO: MBD: 2020-21:258

23rd February, 2021

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
-------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------

Dear Sir/Madam,

Sub: Credit Rating

Pursuant to Regulation 84 of the Securities & Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Acuite Ratings & Research Limited has assigned its ratings on Basel III compliant Tier II bonds of the Bank as under:


Instrument	Rating Assigned	Reason
Basel III Tier II Bonds	[ACUITE] AA- (Outlook:Stable)	The rating takes into account the strong ownership and demonstrated capital support from the Government of India. Acuite believes that the Government of India will continue to provide significant support to large public sector banks like Central Bank of India which plays a critical role in penetration of financial services and social development. The rating further factors in the improvement in capitalization levels, healthy retail liability profile and its large franchise with pan India presence.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA


ANAND KUMAR DAS
DEPUTY GENERAL MANAGER/
COMPANY SECRETARY

