



Dhunseri Ventures Limited

CIN : L15492WB1916PLC002697

Registered Office : Dhunseri House, 4A Woodburn Park,
Kolkata 700020

November 15, 2024

To, The BSE Limited (Scrip Code: 523736) Floor 25, P.J. Towers, Dalal Street, Mumbai - 400 001	To, The National Stock Exchange of India Limited (Symbol: DVL) Exchange Plaza Plot No: C/1, G Block Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051
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Sub: Disclosure under Regulation 30A read with Clause 5A, para A, part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to regulation 30A read with Clause 5A, para A, part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, this is to inform you, that the Company has received intimations from Dhunseri Investments Limited (DIL), Holding Company and Naga Dhunseri Group Limited (NDGL), Promoter Group Company in relation to the approval of execution of a Share Purchase /Share Sale Agreement between DIL (as the purchaser) and NDGL (as the Seller), for the proposed acquisition by DIL of 30,78,759 equity shares, consisting of 8.79% of the total paid up share capital of the Company from NDGL at a price to be determined in accordance with Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeover)regulations, 2011.

Disclosure pursuant to Regulation 30A read with Clause 5A, para A, part A of Schedule III of the Listing Regulations and the SEBI Circular:

SERIAL NO.	PARTICULARS	DETAILS
1	If listed entity is not a party to the agreement, i. name of the party entering into such an agreement and the relationship with the listed entity; ii. details of the counterparties to the agreement (including name and relationship with the listed entity); iii. date of entering into the agreement	i. Name: Dhunseri Investments Limited(DIL)-Buyer; Naga Dhunseri Group Limited (NDGL)- Seller Relationship: DIL- Holding Company; NDGL- Promoter Group Company. ii) Details of Counterparties: Nil iii) Date of Agreement- 14.11.2024
2	Purpose of entering into the agreement	For consolidating and increasing DIL's focus on its interests in the Company and as part of reorganisation of DIL's major investment portfolio.
3	Shareholding, if any, in the entity with whom the agreement is executed	NIL



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4	Significant terms of the agreement (in brief);	DIL proposes to acquire 30,78,759 equity shares consisting, 8.79% of the total paid up share capital of the Company held by NDGL., at a price determined in accordance with Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeover) regulations, 2011. This is an inter-se transfer between the Promoter Group Companies.
5	Extent and the nature of impact on management or control of the listed entity	DIL holding percentage will increase from 56.44% to 65.23%.
6	Details and quantification of the restriction or liability imposed upon the listed entity;	NA
7	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	DIL- Holding Company; NDGL- Promoter Group Company.
8	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No, the said agreement is entered into by the Promoter Group Companies and the Company is not a party of the said agreement.
9	In case of issuance of shares to the parties, details of issue price, class of shares issued	Nil
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Nil
11	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	NA

This is for your information and records.

Thanking You,

Yours faithfully,

For Dhunseri Ventures Limited

Simerpreet Gulati
Company Secretary
& Compliance Officer